**สำนักพิมพ์** : 378 ถนนชัยพฤกษ์ แขวงตลิ่งชัน เขตตลิ่งชัน กรุงเทพฯ 10170 โทรศัพท์ 0-2422-9999 โทรสาร 0-2434-3555, 0-2434-3777, 0-2435-5111 **โรงพิมพ์** : 376 ถนนชัยพฤกษ์ แขวงตลิ่งชัน เขตตลิ่งชัน กรุงเทพฯ 10170 โทรศัพท์ 0-2422-9000, 0-2882-1010 โทรสาร 0-2433-2742, 0-2434-1385 Homepage : www.amarin.com **E-mail** : info@amarin.co.th

Ref. AP. 0001/63

January 28, 2020

Subject : Report on the use of the Company's Capital Increase

Attention : President

The Stock Exchange of Thailand

As Amarin Printing and Publishing Public Company Limited would like to inform the Company's capital increase regarding the issuance and allotment of newly issued ordinary shares to the existing shareholders proportionate to their shareholding (Right Offering) 578,281,725 shares at a price of Baht 4.25 per share and the offering and subscription period 4-8 September, 2017 in the amount of Baht 2,457.25 million. (After deduct expenses)

As of December 31, 2019 the Company used the capital increase as follows:

Description	Actual Used (Million Baht)
1. To repay loan from financial institution and Debentures	1,324.00
2. To invest in the printing business and TV business	900.00
3. For working capital in business operation	233.25
Total	2,457.25

Please be informed accordingly.

Yours faithfully,

(Mrs.Rarin Utakapan Punjarungroj)

Group Chief Executive Officer

AMARIN PRINTING AND PUBLISHING PUBLIC COMPANY LIMITED

Publishing Business 378 Chaiyaphruk Rd., Taling Chan, Bangkok 10170 Thailand Tel. 66(0)-2422-9999 Fax. 66(0)-2434-3555, 66(0)-2434-3777, 66(0)-2435-5111 Printing Business 376 Chaiyaphruk Rd., Taling Chan, Bangkok 10170 Thailand Tel. 66(0)-2422-9000, 66(0)-2882-1010 Fax. 66(0)-2433-2742, 66(0)-2434-1385 Homepage : www.amarin.com E-mail : info@amarin.co.th