

(F 53-5)

The Result of the Shares Offering
Amarin Printing and Publishing Publishing Company Limited
May 14th, 2014

1. Information relating to the offering

Category of shares offered : Newly issued ordinary share dividend

Number of shares offered : the approved amount to be allotted is not more than 20,000,000 shares

Offered to : Existing shareholders, whose names appeared on the Record Date on April 28th, 2014, and fixed the share registration book closing date on April 29th, 2014 for gathering shareholders' names under the Section 225 of the Securities and Exchange Act B.E. 2535.

Price per share : None, stock dividend to the existing shareholders at the ratio of 10 existing share : 1 share dividend (remaining portion is subject to cash dividend)

Payment date : May 12th, 2014

2. Results of the allotment

[] totally sold out

[/] partly sold out, with 135 shares remaining. The Company will eliminate the remaining shares in the future.

3. Details of the sale

| | Thai investors | | Foreign investors | | Total |
|------------------------------|------------------|------------------|-------------------|------------------|------------|
| | Juristic persons | Ordinary persons | Juristic persons | Ordinary persons | |
| Number of persons | 15 | 2,331 | 7 | 5 | 2,358 |
| Number of shares subscribed | 2,352,806 | 16,605,886 | 998,570 | 42,603 | 19,999,865 |
| % of Total shares subscribed | 11.76 | 83.03 | 5.00 | 0.21 | 100.00 |

4. Amount of money received from the sale of shares

No, since the shares are offered as stock dividend to existing shareholders.

The Company hereby certifies that the information contained in this report is true and complete in all respects.

Signed.....

(Mrs.Rarin Utakapan Punjarungroj)

Chief Executive Officer