



Ref. AP. 0042 / 60

July 7, 2017

Subject : Report on the use of the Company's Capital Increase

Attention : President

The Stock Exchange of Thailand

As Amarin Printing and Publishing Public Company Limited would like to inform the Company's capital increase regarding the issuance and allotment of newly issued ordinary shares to specific person (Private Placement) 200,000,000 shares at a price of Baht 4.25 per share and the offering and subscription period 9-13 March, 2017 in the amount of Baht 837.50 million. (After deduct Expenses)

As of June 30, 2017 the Company used the capital increase as follows:

Description	Actual Used (Million Baht)
1. Fourth payment of the Digital TV License	256.00
2. Repayment of loans to financial institutions	450.00
3. Use as working capital in the business operation	131.50
Total	837.50

Please be informed accordingly.

Yours faithfully,

(Mrs.Rarin Utakapan Punjarungroj)

Chief Executive Officer