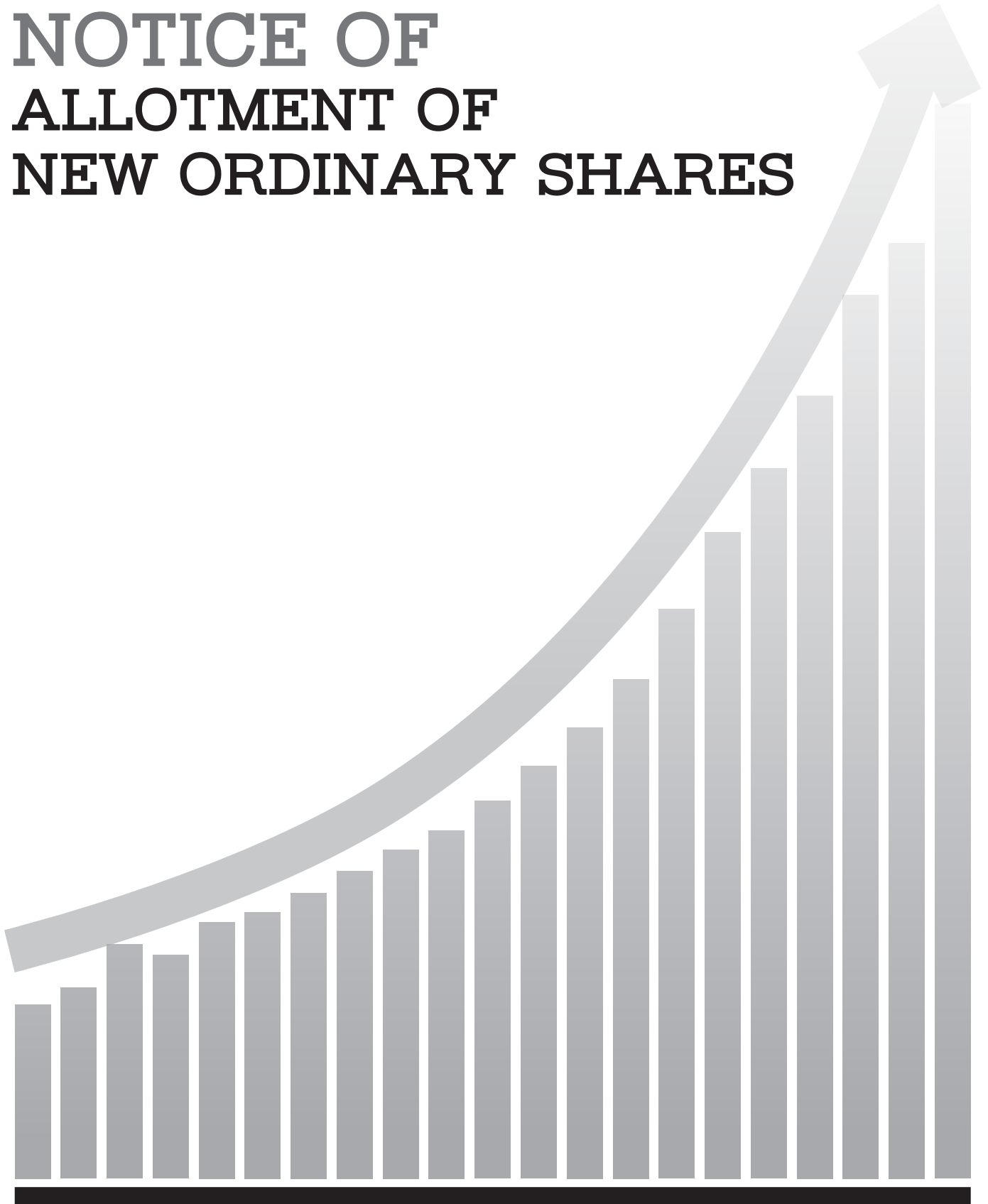




NOTICE OF ALLOTMENT OF NEW ORDINARY SHARES



At Modular House, Executive Building,
378 Chaiyaphruk Road, Taling Chan, Bangkok



Amarin Printing & Publishing Public Company Limited

Office : 378 Chaipruek Road, Taling Chan, Taling Chan. Bangkok 10170 Tel. 0-2422-9999 Fax 0-2434-3555,0-2434-3777
Printing Office : 376 Chaipruek Road, Taling Chan, Taling Chan, Bangkok 10170 Tel. 0-2422-9000 Fax 0-2433-2742, 0-2434-1385
Public Registration 0107536000480 E-mail : info@amarin.co.th Homepage : <http://www.amarin.com>

August 22, 2017

Subject: Notice of Allotment of New Ordinary Shares
Attention: Shareholders of Amarin Printing and Publishing Public Company Limited
Enclosures: 1. Notice of the Allocation and Subscription Documents of Newly Issued Ordinary Shares of Amarin Printing and Publishing Public Company Limited
2. Subscription Form for Newly Issued Ordinary Shares
3. Certificate of the Subscription Entitlement issued by Thailand Securities Depository Co., Ltd.
4. Additional Subscription Documents for the Subscriber who wishes to Deposit the Securities into the Issuer Account
5. Entity status certification and information disclosure consent form under FATCA
6. Power of Attorney form for the Subscription of Newly Issued Ordinary Shares
7. Map of Venues of Subscription and Payment for the Newly Issued Ordinary Shares

The Extraordinary General Meeting of Shareholders No.2/2017 of Amarin Printing and Publishing Public Company Limited (the "Company") on August 7, 2017 (the "Meeting") has resolved to issue and offer 839,999,730 (Eight hundred thirty nine million nine hundred ninety nine thousand and seven hundred thirty) newly issued ordinary shares with a par value of Baht 1 per share, from the existing registered capital of THB 419,999,865 (Four hundred nineteen million nine hundred ninety nine thousand and eight hundred sixty five) to THB 1,259,999,595, (One billion two hundred fifty nine million nine hundred ninety nine thousand and five hundred ninety five) by issuing 839,999,730 (Eight hundred thirty nine million nine hundred ninety nine thousand and seven hundred thirty) newly issued ordinary shares with a par value of THB 1 per share. The Allocation of 839,999,730 (Eight hundred thirty nine million nine hundred ninety nine thousand and seven hundred thirty) newly issued ordinary shares, with a par value of THB 1 per share to the existing shareholders proportionate to their shareholding (Right Offering) at a ratio 1 Existing share: 2 Right Shares, at the offering price of THB 4.25 (Four baht twenty five satang) per share. The shareholders have the right to subscribe the Right Share on the shareholders proportionate only. Any fraction of the allocated shares that arises as a result of the allotment shall be discarded. Moreover, The Meeting resolved to approve the Board of Executive Directors and/or Chief Executive Officer and/or any person authorized by the Board of Executive Directors and/or Chief Executive Officer are authorized to consider and specify other details relevant to the allocation, including but not limited to: (1) Consider and amendment determine whether of the newly issued shares conditions, the book closing date and Record Date for the subscription rights to the Right Shares, payment of shares and other details relating to the allocation; (2) To enter into negotiations, agreements, and execute relevant documentation and agreements, and to undertake any act in connection with the allocation;

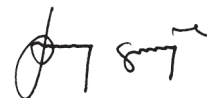


and (3) To sign application forms for permission or exemption and evidence necessary and relevant to the allocation and offering of the newly issued shares, as well as apply for the permission or exemption for such documentation and evidence from the government agencies or other relevant agencies, as well as the listing of the newly issued shares on the Stock Exchange of Thailand (SET), and other action necessary for the purpose of the allocation of the newly issued shares.

In this regard, the Company has fixed August 18, 2017 as the record date to determine the list of the Company's shareholders entitled to subscribe for the newly issued ordinary shares under the Rights Offering and to compile the list of shareholders entitled to subscribe for the newly issued ordinary shares under the Rights Offering pursuant to Section 225 of the Securities and Exchange Act B.E. 2535 (as amended) by closing the shareholder register book on August 21, 2017. The subscription period and payment for newly issued ordinary shares are September 4 to September 8, 2017, 5 business days in total. The details of the allocation are set out in the Notice of the Allocation of Newly Issued Ordinary Shares enclosed herewith (Enclosure No. 1).

The Company would like to notify you of your entitlement to subscribe for the newly issued ordinary shares of the Company in the number indicated in the Certificate of the Subscription Entitlement issued by Thailand Securities Depository Co., Ltd. (Enclosure No. 3). The details of the share subscription are set out in the Notice of Allocation of Newly Issued Ordinary Shares enclosed herewith (Enclosure No. 1).

Yours respectfully,



(Mrs. Metta Utakapan)

Chairperson

Chief Executive Officer's Office

Tel. 0-2422-9999 Ext. 4110 / Fax. 0-2422-9902

Part I

Details of allocation of and practices in subscription for newly issued ordinary shares

1. Name and location

Securities issuer : Amarin Printing and Publishing Public Company Limited

Location/Telephone and Fax number : Head Office Address and Publishing Office : 378 Chaiyapruerk Road, Taling Chan, Taling Chan, Bangkok 10170
Tel. 0-2422-9999 Fax 0-2434-3555, 0-2434-3777

New Media and Creative and Event Office : 241 Chaiyapruerk Road, Taling Chan, Taling Chan, Bangkok 10170
Tel. 0-2422-9999 Fax 0-2433-8792, 0-2434-8699

Printing Office : 376 Chaiyapruerk Road, Taling Chan, Taling Chan, Bangkok 10170
Tel. 0-2422-9000, 0-2882-1010 Fax 0-2433-2742, 0-2434-1385

Homepage : <http://www.amarin.com>

2. Date and Number of the Board of Director's Meeting and Shareholders' Meeting that Approved the Allocation of Newly Issued Ordinary Shares

The Board of Directors' Meeting : BOD Meeting No.5/2560 on June 30, 2017

The Extraordinary General Meeting of Shareholders : EGM No.2/2017 on August 7, 2017

3. Details of the Capital Increase and Share Allotment

Type of capital increase : Issuance of new ordinary shares with a par value of THB 1.00 (One Baht) per share.

Current paid-up capital : THB 419,999,865 (Four hundred nineteen million nine hundred ninety nine thousand and eight hundred sixty five baht) with the par value of THB 1.00 (One Baht) per share.

Paid up capital to be increased for the Right Offering : THB 839,999,730 (Eight hundred thirty nine million nine hundred ninety nine thousand and seven hundred thirty baht) with the par value of THB 1.00 (One Baht) per share.

Paid up capital after the Right Offering and all shares offered have been fully subscribed : THB 1,259,999,595, (One billion two hundred fifty nine million nine hundred ninety nine thousand and five hundred ninety five baht) with the par value of THB 1.00 (One Baht) per share.



Number of shares allotted :	839,999,730 Shares (Eight hundred thirty nine million nine hundred ninety nine thousand and seven hundred thirty shares) with the par value of THB 1.00 (One Baht) per share.
Allocation ratio :	1 existing ordinary share to 2 newly issued ordinary shares.
Offering Price	THB 4.25 (Four baht and twenty five satang) per share.
Allocation Method	Allocation to the existing shareholders proportionate to their shareholding (Right Offering) on closing the share register book and suspending transfer of shares on August 21, 2017. The shareholders have the right to subscribe the Right Share on the shareholders proportionate only. Any fraction of the allocated shares that arises as a result of the allotment shall be discarded.

1. The date for determining the names of shareholders entitled to have the right

Fixing the date for determining the names of shareholders entitled to have the right (Record Date) on August 18, 2017 and the date for collecting the names of shareholders under Section 225 of the Securities and Exchange Act B.E. 2535 (1992) (as amended) by closing the share register book and suspending transfer of shares on August 21, 2017

2. The booking and payment date

Fixing the booking date on September 4-8, 2017 (5 Working days) from 09.00 A.M. – 03.30 P.M. at Modular House, Executive Building, Amarin Printing and Publishing Public Company Limited 378 Chaiyapruerk Road, Taling Chan, Taling Chan, Bangkok 10170. To make payment in the form of a personal cheque, cashier's cheque or bank draft, please ensure that the subscription documents are submitted and the payment is made no later than 12.00 Hrs. of Thursday, 7 September 2017.

3. Subscription method, documents and payment, refund of payment, and delivery of securities

3.1 Subscription method, the subscriber shall prepare Subscription Form for Newly Issued Ordinary Shares, Certificate of the Subscription Entitlement issued by Thailand Securities Depository Co., Ltd., the document on 3.3-3.7 (if any) and subscription payment on 3.8. The subscriber shall fill in the subscription form accurately and completely, and affix the signature therein. In case of subscription with more than one registration number, the subscription shall be made separately, i.e. one subscription form and set of required documents for each registration number.



3.2 In case that the subscriber would like to deposit the allotted shares to the Issuer Account number 600, the subscriber shall fill in and sign in “the additional documents to support subscription only in case of intending to deposit the allotted shares to the Issuer Account”, as well as FATCA status documents only in case of juristic persons (as the case may be).

3.3 Subscription documents in case of Thai individuals

- (1) A certified copy of valid national identification card, or
- (2) A certified copy of valid government/state enterprise official identification card and that of house registration.
- (3) In case of a change in name/surname, thus being inconsistent with the name/surname in the share register book as at Monday, 21 August 2017, or in the certificate of subscription, certified copies of additional documents issued by government agencies, such as marriage certificate, divorce certificate or certificate of name/surname change, shall also be submitted.
- (4) A power of attorney with affixed duty stamp of THB 30 (in case of appointing any person to act for), together with certified copies of identification documents of the subscriber (grantor) and the attorney-in-fact.

3.4 Subscription documents in case of non-Thai individuals

- (1) A certified copy of alien registration document and that of house registration, or
- (2) A certified copy of valid passport and that of document evidencing domicile in home country, or
- (3) A certified copy of valid passport, that of work permit issued by the Ministry of Labor covering a work tenor of 3 months or more or a certification letter from the employer at the moment, and that of document evidencing domicile in home country.
- (4) A power of attorney with affixed duty stamp of THB 30 (in case of appointing any person to act for), together with certified copies of identification documents of the subscriber.

3.5 Subscription documents in case of juristic person incorporated in Thailand

- (1) A copy of the certificate of incorporation issued by the Ministry of Commerce not exceeding 6 months from the issuing date to the subscription date and certified by the authorized person of the juristic person.
- (2) Power of attorney in case that the authorized person of the juristic person is not the same person as the authorized director indicated in the certificate of incorporation.
- (3) A certified copy of valid national identification card or that of alien registration document or that of valid passport of the authorized person of the juristic person.

- (4) Company seal of the juristic person affixed (if any).
- (5) A power of attorney with affixed duty stamp of THB 30 (in case of appointing any person to act for), together with certified copies of identification documents of the subscriber (grantor) and the attorney-in-fact.

3.6 Subscription documents in case of juristic person incorporated outside Thailand

- (1) A copy of certificate of incorporation or affidavit of the juristic person and name list of authorized persons together with specimen signatures, issued not exceeding 6 months from the issuing date to the subscription date, and certified by the authorized person of the juristic person.
- (2) Power of attorney in case that the authorized person of the juristic person is not the same person as the authorized director indicated in the certificate of incorporation or affidavit.
- (3) A certified copy of valid national identification card or that of alien registration document or that of valid passport of the authorized person of the juristic person.
- (4) Company seal of the juristic person affixed (if any).
- (5) A power of attorney with affixed duty stamp of THB 30 (in case of appointing any person to act for), together with certified copies of identification documents of the subscriber (grantor) and the attorney-in-fact.

Each of the above copies of documents certified by authorized persons must be notarized by a Notary Public or any other relevant authorized agency in the respective country where the documents have been prepared or certified, and authenticated by authorized officials of the Thai Embassy or the Thai Consulate in the respective country where the documents have been so prepared or certified, not exceeding 6 months from the notarizing date to the subscription date.

3.7 Subscription documents in case of juristic person authorizing a custodian to subscribe for the shares

- (1) A copy of the certificate of incorporation issued by the Ministry of Commerce not exceeding 6 months from the issuing date to the subscription date and certified by the authorized person of the juristic person, or
- (2) A copy of certificate of incorporation or affidavit of the juristic person and name list of authorized persons together with specimen signatures, issued not exceeding 6 months from the issuing date to the subscription date, and certified by the authorized person of the juristic person.
- (3) Power of attorney in case that the authorized person of the juristic person is not the same person as the authorized director indicated in the certificate of incorporation or affidavit.

(4) A copy of power of attorney from the subscriber authorizing the custodian to subscribe for the shares on behalf of the subscriber.

(5) A certified copy of valid national identification card or that of alien registration document or that of valid passport of the authorized person of the juristic person and that of the attorney-in-fact.

(6) Company seal of the juristic person affixed (if any). If the subscriber is a juristic person incorporated outside Thailand, each of the above certified copies of documents must be notarized by a Notary Public or any other relevant authorized agency in the respective country where the documents have been prepared or certified, and authenticated by authorized officials of the Thai Embassy or the Thai Consulate in the respective country where the documents have been so prepared or certified, not exceeding 6 months from the notarizing date to the subscription date.

(7) A power of attorney with affixed duty stamp of THB 30 (in case of appointing any person to act for), together with certified copies of identification documents of the subscriber (grantor) and the attorney-in-fact.

3.8 Subscription payment (to be made at Amarin Printing and Publishing Public Company Limited only)

(a) The subscriber shall choose only one of the following subscription payment methods with the payment to be made in one full amount as subscribed.

- Payment via money transfer to the share subscription account named "Amarin Printing and Publishing Public Company Limited for Subscription for Newly Issued Ordinary Shares" Kasikorn Bank Public Company Limited, Bang Yi Khan Branch, Current Account No. 003-3-92453-4 Please indicate shareholder registration number (as shown in the certificate of subscription, or contact IR Section Tel. 0-2423-9900 Ext 6806), and the subscriber's full name, contact number and the number of shares to be subscribed on the back of the pay-in slip.

- Payment via a crossed cheque, cashier's cheque or bank draft, which is collectable through the same Clearing House within the next business day and not be a post-dated cheque, cashier's cheque or bank draft, given within the cheque clearing period of each branch and payable only to "Amarin Printing and Publishing Public Company Limited for Subscription for Newly Issued Ordinary Shares". The cheque, cashier's cheque or bank draft shall be dated only during Monday, 4 September 2017 - Thursday, 7 September 2017. Please also indicate shareholder registration number (as shown in the certificate of subscription, or contact Call Center of TSD, Tel. 0-2009-9999 IR Section Tel. 0-2423-9900 Ext 6806), and the subscriber's full name, contact number and the number of shares to be subscribed on the back of the cheque, cashier's cheque or bank draft.

(b) In case that the subscriber does not comply with the conditions set by the Bank, the Bank reserves the right to make no share allocation to the subscriber. In such case, to have the subscription payment returned, please contact IR Section Tel. 0-2423-9900 Ext 6806, with subscription payment evidence presented.



(c) Payment shall be made on the basis of one subscription form for one shareholder registration number, except in case of Thai NVDR Company Limited.

3.9 Refund of subscription payment

In case that (1) the subscriber is not allocated the Rights Shares as subscribed, or (2) the subscriber is allocated less than the amount subscribed, or (3) the offering of the newly issued shares is cancelled, the Company will proceed with the return of the subscription payment to the subscriber subscribing without interest thereon and/or any damages to be paid to the subscriber not allocated the Rights Shares as subscribed. The payment will be returned by way of Account-payee crossed cheque to the subscriber whose name is indicated in the subscription form. If the subscriber has not submitted a copy of the first page of the bank account opened with a commercial bank in Thailand to accommodate the refund, the Company will return the payment only by an account-payee crossed cheque to the subscriber and send it to the address indicated in the subscription form within 10 business days from the closing date of the subscription period, and the subscriber will be liable for the transfer fee or fee on cheque collectible through different Clearing Houses or interbank cheque (if any). (In case that the Company cannot return the subscription payment to the subscriber within the said period, the subscriber will be entitled to receive interest at a rate of 7.50% per annum, calculated on the unallocated amount of shares as from the date after the said period until (but excluding) the date on which the subscriber receives the subscription payment by the method mentioned above.) In whatsoever case, if the Company has duly sent the returned subscription payment by the registered postal mail to the address indicated in the subscription form, it shall be deemed that the subscriber has rightfully received the returned subscription payment, and has no right to demand any interest and/or damages from the Company. In case that the subscriber is not allocated the Rights Shares due to the fact that the subscription payment cheque is not honored, or the subscriber has not complied with the subscription conditions, the subscriber shall contact for the receipt of the cheque from the Company within 14 days from the end of the subscription period. In this respect, the Company will not be responsible for any damage or loss in sending the cheque, which is not by the fault of the Company, such as unclear or incomplete information on the name or address of the subscriber in the subscription form.

3.10 Securities delivery methods The subscriber may select any one of the following methods:

- In case that the subscriber does not wish to receive the share certificate, but wishes to employ TSD's scripless system thereby the subscriber would like to deposit the allotted shares to the subscriber's account opened with a securities company:
 - In this case, the Company will deposit the allotted shares with "Thailand Securities Depository Company Limited for Depositors" and TSD will record the share balance deposited by such securities company and issue confirmation of share deposit to the subscriber within 7 business days from the last date of the

subscription period. Meanwhile, the securities company will record the share balance deposited by the subscriber.

- In this case, the subscriber may sell the allotted shares on the Stock Exchange of Thailand (“SET”) as soon as the SET allows the Company’s new ordinary shares to be traded on the SET.
 - In this case, the name of the subscriber must be the same as the name of the trading account owner; otherwise, the Company reserves the right to instead deposit the shares to the Issuer Account member number 600.
- In case that the subscriber does not wish to receive the share certificate, but wishes to employ TSD’s scripless system thereby the subscriber would like to deposit the allotted shares to the Issuer Account member number 600:
 - In this case, the Company will deposit the allotted shares with TSD, and TSD will record them to the Issuer Account member number 600 and issue confirmation of share deposit to the subscriber within 7 business days from the last date of the subscription period.
 - In this case, the subscriber may sell the allotted shares on the SET. If the subscriber would like to withdraw the shares from the Issuer Account member number 600, the subscriber may contact TSD to request such withdrawal which incurs handling fee at the rate determined by TSD.
 - Withdrawal of the allotted shares deposited in the Issuer Account member number 600 will take time, so the subscriber may not be able to withdraw the shares as soon as the shares are traded on the first trading day.
- In case that the subscriber wishes to receive the share certificate (script) in the name of that subscriber:
 - In this case, TSD will deliver the share certificate in the number of the allotted shares to the subscriber by registered postal mail at the address appeared in the register book within 15 business days from the last date of the subscription period.
 - In such case, the subscriber cannot sell the allotted shares on the SET until the subscriber has received the share certificate which might be after the first trading day.

- In case that the subscriber does not specify any method in the subscription form, the Company reserves the right to issue and deposit the shares to the Issuer Account member number 600.
4. In case that there are any problems, obstacles or restrictions in the operation, the Company reserves the right to change the details of subscription payment method, subscription conditions or any information relating to the subscription method of the newly issued ordinary shares as appropriate to ensure optimal benefits in the subscription for newly issued ordinary shares.
 5. The Company reserves the right to accept no share subscription by postal mail.
 6. After the shareholder has subscribed for the Rights Shares, and the Company officer has issued the share subscription receipt, the shareholder may not revoke the subscription, save and except for the conditions as stipulated in this notification.
 7. In case that the Company receives accurate and complete documents after 8 September 2017, 3.30 p.m. (last date of subscription period), the Company reserves the right to allocate no subscribed shares to such subscriber.
 8. Waiver of subscription right The shareholder who does not exercise the subscription right or does not make payment within the specified period, or the cheque, cashier's cheque or bank draft is not honored as scheduled, which is not by the fault of the Company, or the shareholder incompletely fills in details in the share subscription form or subscribes by other means not indicated in this notification, it shall be deemed that such shareholder does not wish to exercise the subscription right and the Company reserves the right to allocate no shares to such shareholder.
 9. Dividend receipt method If the subscriber has applied for e-Dividend service with TSD or a securities company with which the subscriber has a trading account, when it is due for dividend payment, TSD will transfer the dividend payment to the account notified for e-Dividend. In case that no application has been made, TSD will issue a cheque in the shareholder's name instead.

Part II

Company profile

Background

In 1976, Mr. Chukiat Utakapan established Warasan House & Garden Partnership Limited to begin publishing a magazine named "Baan Lae Suan". In 1977, Amarin Printing Partnership Limited was founded by Mr. Chukiat Utakapan to print its own magazines and subsequently provided its printing services for external printing orders. To support the business expansion which had continuously grown, the Company was converted to a public company and its name was changed to be Amarin Printing and Publishing Public Company Limited. The Company was listed on the Stock Exchange of Thailand on 15 June 1993. In 2012, Amarin Television Company Limited ("AMTV") was established as a subsidiary in which the Company held 99.99% of an authorized and paid-up share capital of 10 million baht to operate the television broadcasting services and entered into a cable TV broadcasting agreement through Channel "AMARIN activ TV" which began on-air broadcasting from November 2012 and later in January 2014, AMTV was informed to be a licensee for operating national commercial digital terrestrial television broadcasting service in High-definition (HD) Variety category and thus ended the cable TV broadcasting from January 2014. AMARIN TV HD (Channel 34) began on-air broadcasting on 23 May 2014. AMTV had increased its authorized and paid-up share capital for financing its working capital from 10 million baht to 500 million baht in 2014, to 1,200 million baht in 2015 and to 1,800 million baht in 2016. In addition, on 9 September 2016, the Company entered into a joint venture agreement to invest 46% of an authorized and paid-up share capital of 30 million baht or 13.80 million baht in Kadokawa Amarin Company Limited, which is a publishing and distributing company of printing products such as Light Novel, Comic, Walker Magazine E-commerce, including physical books and E-books, and licensed products of movies, books, animation as well as related products.

Currently, the Company has an authorized and paid-up share capital of 419.99 million baht, consisting of 419.99 million shares at par value of 1 baht per share. It increased its authorized and paid-up share capital from 190 million baht to 200 million baht in 2004, and to 219.99 million baht in 2014 to distribute as stock dividend and increased to 419.99 million baht in 2017 to allocate and offer to Vadhanabhakdi Company Limited.

At present, the Company and its subsidiary operate under 5 main divisions as follows;

1. Print business division
2. Magazine business division
3. Pocket book business division
4. New Media business division
5. Creative and Event business division



Company Structure

Operated By	Business	Paid-up share capital	Portion
Amarin Book Center Co.,Ltd	Distribution	10,000,000.00	19.00%
WPS (Thailand) Co.,Ltd	Multi Media Printing	500,000,000.00	0.50%
Amarin Television Co.,Ltd	Television	1,800,000,000.00	99.99%
Kadokawa Amarin Co.,Ltd	Publishing and Distribution	30,000,000.00	46.00%

2. Business Description

At present, the Company and its subsidiary operate under 3 main businesses as follows;

2.1 Print Businesses

The Company's Print Business includes Printing Business Division, Magazine Business Division and Book Publishing Business Division as follows;

2.1.1 Commercial printing services (Printing Business Division)

Printing Business Division is the Company's primary and important business. It has comprehensive production and service system to serve in-house works from the Company's Magazine Business Division and Book Publishing Business Division as well as Commercial printing. Commercial printing has a variety of printing types and is comprehensive from conceptual design, content creative, artwork design, photographing, photo-retouch to color enhancement. It is a service connecting to publishing process as well as digital media and electronic media in various types, meeting a wider range of customer demand for printing services. The Company's customer group for commercial printing include royal literary works, government entities, government-owned enterprises, banks and financial institutions, foundations, religious entities, clubs, private companies, corporations, leading organisations, group of scholars, artists, educational institutions as well as foreign customer groups and retail customers, who demand high quality of printing works. From research and development to improve techniques, material selection for high quality printing works to meet the market demand and regional competition, the Company's Printing Business Division received several awards for its high quality printing such as Asian Print Awards and Thailand Print Awards.

2.1.2 Publishing (Magazine Business Division and Book Publishing Business Division)

The Company has extensive experience in publishing and owns sizeable editorial department which publishes leading magazines and books. Currently, it has a total of 20 publishing houses under Amarin Group, including Praew, Arun, Spell, Rose, Praew Children's Friend, Kids Chalard, Amarin Comics, Praew Juvenile, Amarin Dharma, Amarin Cuisine, Amarin Health, Amarin, Amarin How-to, Springbooks, Amarin Travel, Steps, Shortcut, Baan Lae Suan, National Geographic and Praew Magazine. These publishing houses publish books of their specific categories for a total annual publishing of around 600 covers under 3 main book lines: Fiction, Non-Fiction Children & Youth and Living. In addition, as of 30 June 2017, the Company has 11 magazines, including Baan Lae Suan, room, Praew, We, Sudsapda, Amarin Baby & Kids, Cheewajit, Health & Cuisine, my home, National Geographic in Thai and Secret, to serve the demand of readers who have a variety of tastes. It can be said that the Company's magazines

have highest sales volume comparing to their comparable peers and all are the leading magazines in the country.

2.2 Marketing and Fairs and Others

Marketing and Fairs Business Division

The Company has been providing comprehensive media communication and organizing services in forms of events and fairs for the Company's magazines and books as well as external clients with expertise and so far gained trust from external organizations in both public and private sectors to arrange various events. For the magazine under Amargin Group's fairs, there were 8 fairs in total in 2016, including Baan Lae Suan Fair Midyear, Baan Lae Suan Fair 2016, 7th and 8th Amarin Baby & Kids Fair, Good Life Fair 2016 (Queen Sirikit National Convention Center), Good Life Fair 2016 (Impact), Lemonade Shopping Festa and Food Night Market. Furthermore, there were also marketing events for the Company's magazines such as Sudsapda Konlhorkortumdee, Praew Charity and AMARIN run for love. These fairs and events have been well received by magazine readers and public.

Amarin New Media

The Company provides services for website and online content development in a variety of formats such as articles, illustrations, infographics online videos etc. which have differed content from the content in printing products. Moreover, Amarin New Media also develops and applies new technologies in Amarin Group's services such as fair and website visitors data collection for big-data analysis and second screen system for interactive communication and responses to meet the prerequisites for the production of interactive programs in conjunction with AMARIN TV HD in the future.

2.3 Television Program Production Business Division

Amarin Television Company Limited ("AMTV") which is a subsidiary of the Company operating in broadcasting services through AMARIN TV HD (Channel 34), digital terrestrial broadcasting channel in high-definition offering a variety of TV programs and news and having professional producers. It is outstanding with lifestyle TV programs such as home decoration, home repair and maintenance, gardening, cooking, programs for moms and kids. ATV won an auction for license to operate national commercial digital terrestrial television broadcasting service in Highdefinition (HD) Variety category from National Broadcasting and Telecommunications Commission (NBTC) with a license period of 15 years, starting from 25 April 2014 to 24 April 2029.

3. Management Structure

The Company's Board of Directors as of 30 June 2017

	<u>Name</u>	<u>Position</u>
1.	Mrs. Metta Utakapan	Chairperson
2.	Mr. Somchai Phagaphasvivat	Director
3.	Mr. Charoenchit Na Songkhla	Director



4.	Mr. Ampon Ruayfupant	Director
5.	Mr. Nararat Limnararat	Director
6.	Mr. Kamolnai Chaixanien	Director
7.	Mr. Pramoad Phornprapha	Director
8.	Mr. Khumpol Poonsonee	Director
9.	Mrs. Rarin Utakapan Punjarungroj	Director
10.	Mr. Chokchai Punjarungroj	Director
11.	Mr. Cheewapat Na Thalang	Director

And Ms. Tanaree Pimparu as the Company Secretary

The Audit Committee as of June 30, 2017 was made up of the following three members:

	<u>Name</u>	<u>Position</u>
1.	Mr. Somchai Phagaphasvivat	Independent Director and Chairman of the Audit Committee
2.	Mr. Charoenchit Na Songkhla	Independent Director and Member of the Audit Committee
3.	Mr. Ampon Ruayfupant	Independent Director and Member of the Audit Committee

And Mr. Samart Pojanapanichkul as Secretary of the Audit Committee

The Nomination and Remuneration Committee as of June 30, 2017 comprised the following five individuals:

	<u>Name</u>	<u>Position</u>
1.	Mr. Charoenchit Na Songkhla	Chairman of the Nomination and Remuneration Committee
2.	Mrs. Metta Utakapan	Member of the Nomination and Remuneration Committee
3.	Mrs. Rarin Utakapan Punjarungroj	Member of the Nomination and Remuneration Committee
4.	Mr. Chokchai Punjarungroj	Member of the Nomination and Remuneration Committee
5.	Mr. Cheewapat Na Thalang	Member of the Nomination and Remuneration Committee

And Mrs. Ampawan Suwanruangsri as Secretary of the Nomination and Remuneration Committee

The Board of Executive Directors as of June 30, 2017 comprised the following six individuals:

	<u>Name</u>	<u>Position</u>
1.	Mrs. Metta Utakapan	President
2.	Mr. Nararat Limnararat	Executive Director
3.	Mr. Khumpol Poonsonee	Executive Director
4.	Mrs. Rarin Utakapan Punjarungroj	Executive Director
5.	Mr. Chokchai Punjarungroj	Executive Director
6.	Mr. Cheewapat Na Thalang	Executive Director

Twenty eight executives as of June 30, 2017 included:

	<u>Name</u>	<u>Position</u>
1.	Mrs. Metta Utakapan	President
2.	Mrs. Rarin Utakapan Punjarungroj	Chief Executive Officer
3.	Mr. Chokchai Punjarungroj	Deputy CEO, CEO: Amarin Television Co., Ltd.
4.	Mr. Cheewapat Na Thalang	Deputy CEO, Managing Director: Printing Business Division
5.	Mr. Siri Bunpitakgate	Chief Financial Officer
6.	Ms. Aeumsree Boonhachairat	Chief Marketing Officer
7.	Mr. Chantachat Dhanesnitaya	Financial Controller
8.	Mr. Ardhan Nimitmunwa	Vice President: Human Resource
9.	Mr. Jeramiah Pitakwong	Managing Director: Magazine Business Division
10.	Ms. Ussanee Viratkaphan	Managing Director: Book Publishing Business Division
11.	Mrs. Ampawan Suwanruangsri	Senior Director of General Administration
12.	Ms. Tanaree Pimparu	Accounting and Finance Director
13.	Ms. Bussapakes Wongchaoum	Administration Director: Printing Business Division
14.	Mrs. Pattawan Pultawekiat	Director of Amarin Publishing Services
15.	Ms. Jutamas Smitanon	Printing Sale Director
16.	Mrs. Sanruetai Settewongse	Executive Account Director
17.	Ms. Chadaporn Boonyaporn	Executive Account Director
18.	Ms. Waleerat Sakkajohnyos	Executive Account Director
19.	Mr. Companukorn Pandasuwan	Executive Account Director
20.	Mr. Ronnachai Hansuwanon	Executive Account Director
21.	Ms. Chantana Yutthanaphum	Executive Editorial Director
22.	Ms. Lakkana Komkai	Executive Editorial Director
23.	Ms. Chatchda Phomlert	Publishing Management Director
24.	Ms. Namthip Ngernyaem	Director of Marketing & Brand Communication-Media
25.	Mr. Asa Piwkhum	Executive Director: New Media
26.	Ms. Bussarakham Imjitt	Executive Account Director: New Media
27.	Mr. Rawee Wattanachua	Plant Director: Printing Business Division
28.	Ms. Monrudee Leelamasjakul	Executive Director: Creative and Events



Top 10 Major Shareholders in the Company's List of Shareholders on the Book Closing Date of July 18, 2017

<u>No.</u>	<u>Shareholder Name</u>	<u>Number of share holding</u>	<u>Percent</u>
1.	Vadhanabhakdi Co.,Ltd	200,000,000	47.62
2.	Mrs. Rarin Utakapan Punjarungroj	54,387,052	12.95
3.	Mr. Rapee Utakapan	40,415,672	9.62
4.	Mrs. Metta Utakapan	36,671,791	8.73
5.	Bangkok Commercial Asset Management Public Company Limited	6,449,473	1.54
6.	Mr. Sophon Mitphanpanich	5,770,900	1.37
7.	Mr. Somchai Sawadipol	4,376,800	1.04
8.	His Majesty King Bhumibol Adulyadej	3,473,684	0.83
9.	Mr. Niti Osathanugrah	3,016,414	0.72
10.	Mr. Charlermpol Sophonkijakarn	2,382,414	0.57

Part III
Financial Information

Summary Table of the Company and its Subsidiary's Consolidated Statement of Financial Position for the Year Ended 31 December 2014 – 2016 and for the Six Months Ended 30 June 2017

Consolidated statement of financial position	For the year ended 31 December						For the six months ended 30 June 2017	
	2014 ^{/1}		2015		2016		ended 30 June 2017	
	Audited		Audited		Audited		Reviewed	
	Million Baht	%	Million Baht	%	Million Baht	%	Million Baht	%
Assets								
Current assets								
Cash and cash equivalents	215.09	4.00	209.67	4.11	176.16	3.72	83.27	1.85
Current investments	50.00	0.93	-	-	-	-	-	-
Trade and other receivables	470.46	8.76	477.24	9.36	633.87	13.37	649.48	14.45
Inventories	302.27	5.63	284.78	5.58	270.34	5.70	238.89	5.32
Collateral for the auction	-	-	-	-	-	-	-	-
Other current assets	103.31	1.92	101.87	2.00	12.23	0.26	12.31	0.27
Total current assets	1,141.13	21.24	1,073.56	21.05	1,092.59	23.05	983.95	21.89
Non-current assets								
Long-term investments	10.14	0.19	10.08	0.20	10.03	0.21	10.05	0.22
Investments in associated company	-	-	-	-	12.91	0.27	12.98	0.29
Other long-term investments	4.40	0.08	4.40	0.09	4.40	0.09	4.40	0.10
Property, plant and equipment	1,007.33	18.75	903.52	17.72	879.99	18.56	834.30	18.56
Land for development	77.41	1.44	77.41	1.52	77.41	1.63	77.41	1.72
Intangible assets	2,982.48	55.52	2,785.20	54.61	2,578.74	54.40	2,483.27	55.25
Copyright for books	25.96	0.48	32.38	0.63	29.34	0.62	32.43	0.72
Deferred tax assets	117.44	2.19	208.45	4.09	46.08	0.97	47.16	1.05
Other non-current assets	5.41	0.10	5.13	0.10	9.08	0.19	8.56	0.19
Total non-current assets	4,230.57	78.76	4,026.57	78.95	3,647.97	76.95	3,510.55	78.11
Total assets	5,371.70	100.00	5,100.13	100.00	4,740.57	100.00	4,494.50	100.00
Liabilities and shareholders' equity								
Current liabilities								
Short-term loans from financial institutions	150.00	2.79	450.00	8.82	550.00	11.60	-	-



Consolidated statement of financial position	For the year ended 31 December						For the six months ended 30 June 2017	
	2014 ^{/1}		2015		2016			
	Audited		Audited		Audited		Reviewed	
	Million Baht	%	Million Baht	%	Million Baht	%	Million Baht	%
Bills of exchange	-	-	99.50	1.95	196.66	4.15	139.41	3.10
Trade and other payables	204.34	3.80	184.38	3.62	205.61	4.34	279.26	6.21
Accrued expenses	128.59	2.39	128.82	2.53	106.22	2.24	110.44	2.46
Current portion of long-term loan from financial institution	-	-	-	-	270.00	7.05	344.00	7.65
Current portion of long-term debentures	-	-	-	-	-	-	100.00	2.22
Current portion of liabilities under the license to operate digital television	610.79	11.37	476.13	9.34	458.70	9.68	225.03	5.01
Current portion of liabilities under financial lease contracts	2.63	0.05	4.09	0.08	15.82	0.33	15.95	0.35
Accrued income tax	38.78	0.72	31.71	0.62	31.90	0.67	-	-
Other current liabilities	28.89	0.54	33.16	0.65	31.97	0.67	33.85	0.75
Total current liabilities	1,164.02	21.67	1,407.79	27.60	1,866.86	39.38	1,247.94	27.77
Non-current liabilities								
Long-term loans from financial institution	470.00	8.75	980.00	19.22	1,070.00	22.57	882.00	19.62
Debentures	100.00	1.86	100.00	1.96	200.00	4.22	100.00	2.22
Liabilities under the license to operate digital television	1,563.03	29.10	1,096.30	21.50	649.35	13.70	650.45	14.47
Liabilities under financial lease contracts	4.21	0.08	2.53	0.05	64.05	1.35	56.79	1.26
Deferred tax liabilities	-	-	-	-	-	-	-	-
Employee benefit obligations	104.69	1.95	118.92	2.33	120.40	2.54	120.31	2.68
Other non-current liabilities	0.75	0.01	-	-	-	-	0.52	0.01
Total non-current liabilities	2,242.68	41.75	2,297.75	45.05	2,103.80	44.38	1,810.07	40.27
Total liabilities	3,406.70	63.42	3,705.53	72.66	3,970.66	83.76	3,058.01	68.04

Consolidated statement of financial position	For the year ended 31 December						For the six months ended 30 June 2017	
	2014 ^{1/}		2015		2016			
	Audited		Audited		Audited		Reviewed	
	Million Baht	%	Million Baht	%	Million Baht	%	Million Baht	%
Shareholders' equity								
Authorized share capital	220.00		220.00		220.00		420.00	
Issued and paid-up share capital –ordinary shares	220.00	4.10	220.00	4.31	220.00	4.64	420.00	9.34
Share premium	270.00	5.03	270.00	5.29	270.00	5.70	907.39	20.19
Retained earnings								
Appropriated								
- Legal reserve	25.00	0.47	25.00	0.49	25.00	0.53	25.00	0.56
Unappropriated	1,450.00	26.99	879.60	17.25	254.91	5.38	84.09	1.87
Total shareholders' equity	1,965.00	36.58	1,394.60	27.34	769.91	16.24	1,436.49	31.96
Total liabilities and shareholders' equity	5,371.70	100.00	5,100.13	100.00	4,740.57	100.00	4,494.50	100.00

Remark: 1/Figures of the financial statements as at 31 December 2014 shown in the table above refer to figures adjusted by the auditor as appeared in the financial statements as at 31 December 2015.

Summary Table of the Company and its Subsidiary's Consolidated Statement of Comprehensive Income for the Year Ended 31 December 2014 – 2016 and for the Six Months Ended 30 June 2017

Comprehensive income	For the year ended 31 December						For the six months ended June 2017	
	2014		2015		2016			
	Audited		Audited		Audited		Reviewed	
	Million Baht	%	Million Baht	%	Million Baht	%	Million Baht	%
Revenues from sales and services	1,892.35	100.00	1,968.63	100.00	1,894.00	100.00	924.26	100.00
Cost of sales and services	1,624.41	85.84	1,953.06	99.21	1,829.34	96.59	835.35	90.38
Gross profit	267.94	14.16	15.57	0.79	64.66	3.41	88.91	9.62
Other income	21.62	1.14	35.23	1.79	51.01	2.69	15.93	1.72
Profit before expenses	289.56	15.30	50.80	2.58	115.67	6.11	104.84	11.78

Comprehensive income	For the year ended 31 December						For the six months ended	
	2014		2015		2016		June 2017	
	Audited		Audited		Audited		Reviewed	
	Million Baht	%	Million Baht	%	Million Baht	%	Million Baht	%
Selling expenses	45.61	2.41	56.07	2.85	59.11	3.12	27.47	2.97
Administrative expenses	286.90	15.16	322.25	16.37	295.54	15.60	171.89	18.60
Management benefit expenses	28.26	1.49	30.35	1.54	35.58	1.88	-	-
Financial cost	41.60	2.20	87.72	4.46	135.99	7.18	66.17	7.16
Total expenses	402.37	21.26	496.39	25.21	526.22	27.78	265.53	28.73
Share of loss of investment in associate	-	-	-	-	(0.89)	(0.05)	0.07	0.01
Profit before income tax expenses	(112.81)	(5.96)	(445.58)	(22.63)	(411.45)	(21.72)	(160.60)	(17.38)
Income tax(income) expenses	23.10	1.22	28.44	1.44	(216.67)	(11.44)	(10.21)	(1.10)
Profit (Loss)for the period	(89.70)	(4.74)	(417.15)	(21.19)	(628.12)	(33.16)	(170.81)	(18.48)
Other comprehensive income:								
Item that not to be reclassified subsequently to profit or loss								
Actuarial gain arising from post-employment benefit –net of income tax	(1.76)		0.74		3.42		-	
Other comprehensive income (loss)	(1.76)		0.74		3.42		-	
Total comprehensive income (loss) for the period	(91.46)		(416.41)		(624.69)		(170.81)	
Basic profit (loss) per share (Baht per share)	(0.43)		(1.89)		(2.86)		(0.50)	
Weighted average number of ordinary shares (thousand shares)	212.82		220.00		220.00		420.00	



Operating results for the year 2014-2016

Revenues from sales and services

The Company and subsidiary's revenues from sales and services consisted of revenues from Print Business which included Printing Business Division, Magazine Business Division and Book Publishing Business Division and revenues from Non-print Business which included Cheewajithome Business, Training and Seminars Business, Fair and Events Business, Website Development Business and Television Program Production Business. For the year 2014 – 2016, the Company and its subsidiary had revenues from sales and services of 1,892.35 million baht, 1,968.63 million baht and 1,894.00 million baht, respectively.

In 2015, majority of manufacturing sector remained experiencing sluggish growth, especially in the fourth quarter, due to a slower-than-expected economic recovery. This significantly affected consumer spending. However, the Company and subsidiary had an increase in revenues of sales and services of 76.28 million baht or an increase of 4.03% from 2014. Although the Company had a decrease in revenues from Print Business of 22.47 million baht or a decline of 1.43% from 2014 as a result of overall media and advertising industry's slowing growth. However, Printing Business Division was not significantly affected by the factor. Revenues from Printing Business Division and Book Publishing Business Division had growth rates of 9.72% and 1.42%, respectively, due to the increasingly stable political situation and clear government's economic stimulus. For Non-print Business, its revenues increased by 98.75 million baht or an increase of 30.47%, which was primarily caused by constant growing of Fairs and Events business and revenue recognition of the digital TV business for the first full year.

In 2016, the Company and subsidiary had a decrease in revenues of sales and services of 74.63 million baht or a decrease of 3.79% from 2015. However, the Company had higher revenues from Non-print Business in Television Program Production business. Revenue from Television Program Production business increase from the last year by 101.34 million baht or an increase of 92.02%. It came from Television Program Production business operation for the first full year. In the survey conducted by AGB Nielsen Media Research (Thailand) Company Limited, AMARIN TV HD ranked in the top 10 popular channels by nationwide rating in the group of people over 15 years old during the period of 06.00–24.00 hours.

Cost of sales and services

For the year 2014-2016, the Company had cost of sales and services of 1,624.41 million baht, 1,953.06 million baht and 1,829.34 million baht, respectively.

In 2015, cost of sales and services increased from 2014 by 328.65 million baht or 20.23% due to the commencement of digital TV operation for the first full year. The Company had higher cost of sales and services of 307.82 million baht, while other Nonprint Business's cost of sales and services slightly declined from closure of Travel business and Training and Seminars business in the first quarter and the second quarter of 2014, respectively.

In 2016, the Company and subsidiary had cost of sales and services decrease from 2015 by 123.72 million baht or a decrease of 6.33% closure of Cheewajithome business in the first quarter of 2016.

Selling and administrative expenses

The Company had selling expense for the year 2014-2016 of 45.61 million baht, 56.07 million baht and 59.11 million baht, respectively. In 2015, the company's selling expense increased from 2014 by 10.46 million baht or 22.93% because of an increase in cost of operating the subsidiary's digital TV business, including advertising and PR activities through various media channels to improve brand recognition in the target group of customers. In 2016, the company's selling expense increased from 2015 by 3.04 million baht because of increasing in Fair business.

The Company had administrative expense for the year 2014-2016 of 315.16 million baht 352.60 million baht and 331.12 million baht, respectively. In 2015 the Company's administrative expense increased from 2014 by 37.43 million baht or an increase of 11.88% due to an increase in cost of operating the subsidiary's digital TV business for the first full year. In addition, the Company also had an increase in salary expense and depreciation expense from building improvement for renting out to the subsidiary to operate the digital TV business. In 2016, the Company's administrative expense decrease from 2015 by 21.48 million baht as a result of cost effective management.

Financial cost

The Company's financial cost, in the year 2014-2016, was 41.60 million baht 87.72 million baht and 135.99 million baht, respectively, increasing by 46.12 million baht in 2015 and 48.27 million baht in 2016, which was caused by an increase in interest expense from the bank loan drawdown to pay digital terrestrial television license fee installment of the digital TV business and to be in compliance

with Federation of Accounting Professions's publication regarding license payment recognition guideline, the Company adjusted accounting journal entries of the license cost by discounting the total installment to be a present value and recording the difference between cash equivalent price and total amount of installment that must be paid as financial cost throughout the period of license fee installment and recorded the amortized financial cost of 15.96 million baht, 32.61 million baht and 48.62 million baht in 2014, 2015 and 2016 respectively. Such accounting adjustment did not have any impact on the Company's cash flows.

Net profit

Due to the economic slowdown, customers' purchasing power shrank and the full entry into digital TV business operation turned the Company's performance from a net loss of 91.46 million baht in 2014, 416.41 million baht in 2015 and 624.69 million baht in 2016, reducing from 2014 by 324.95 million baht and 208.28 million baht, respectively

Operating results for the first six months of 2017

Revenues from sales and services

In the first six months of 2017, the Company had revenues from sales and services of 924.26 million baht, an increase from the same period of last year by 183.81 million baht or an increase of 24.82% which was a growth in Printing business, Fair business, Online business and TV Digital business. Revenue from Television Program Production business grew from the same period of last year by 114.83 million baht or an increase of 143.93%. In the survey conducted by AGB Nielsen Media Research (Thailand) Company Limited, AMARIN TV HD ranked in the top 10 popular channels by nationwide rating in the group of people over 15 years old during the period of 06.00–24.00 hours.

Cost of sales and services

In the first six months of 2017, the Company had cost of sales and services of 835.35 million baht, reducing from the same period of last year by 5.67 million baht or a deduction of 0.67% which was mainly caused by growth in the revenue. Moreover the gross profit had increase from -13.58% to 9.62% on the same period.

Selling and administrative expenses

In the first six months of 2017, the Company had selling expense of 27.47 million baht, increasing from the same period of last year by 6.23 million baht or an increase of 29.32% which was a result of advertising and PR activities cost management of Fair business.

In the first six months of 2017, the Company had administrative expense of 171.89 million baht, reducing slightly from the same period of last year by 0.15 million baht or a deduction of 0.09% due to cost management in office expense and miscellaneous expense of the Company.

Financial cost

The Company's financial cost in the first six months of 2017 was 66.17 million baht, increasing from the same period of last year by 5.84 million baht or an increase of 9.68% as a result of higher interest expense from the bank loan drawdown to pay digital terrestrial television license fee installment of the digital TV business on May 2016. However, the company prepaid the short term loan on March 2017.

Net profit

The Company had the increasing in the revenue in the first six months of 2017. The Company's performance in the first six months of 2017 to incur a net loss of 170.81 million baht, decreasing from the same period of last year 171.86 million baht or a decrease of 50.15%.

Financial position analysis as at 31 December 2014, 2015 and 2016

The Company had total assets for the year ended 31 December 2014-2016 of 5,371.70 million baht, 5,100.13 million baht and 4,740.57 million baht, respectively, in which key assets consisted of trade and other receivables, inventories, property plant and equipment, and intangible assets. Details are as follows;

As at 31 December 2015, the Company had total assets of 5,100.13 million baht, decreasing by 271.57 million baht or a decline of 5.06%, comparing to the total assets as at 31 December 2014. The decrease was primarily caused by the license fee amortization of 206.26 million baht, causing the license fee amount to decline from 2,952.92 million baht in 2014 to 2,746.66 million baht in 2015. In addition, the Company had a decrease in cash and cash equivalents and current investments of 55.42 million baht because of the lower cash flows from operating activities.

Nonetheless, the Company had an increase in deferred asset due to the subsidiary's tax loss carryforward of 84.49 million baht.

As at 31 December 2016, the Company had total assets of 4,740.57 million baht, decreasing by 359.56 million baht or a decline of 7.05%, comparing to the total assets as at 31 December 2015. The decrease was primarily caused by the license fee amortization of 206.26 million baht. Moreover, the decreasing in income tax expense of the subsidiary company on 163.01 million baht.

The Company had total liabilities for the year ended 31 December 2014 - 2016 of 3,406.70 million baht, 3,705.53 million baht and 3,970.66 million baht, respectively, in which key liabilities consisted of trade and other payables, loans, debentures and liabilities under the license to operate digital television. Details are as follows;

As at 31 December 2015, the Company had total liabilities of 3,705.53 million baht, increasing by 298.84 million baht or an increase of 8.77%, comparing to the total liabilities as at 31 December 2014, which was primarily caused by an increase in short-term loans from financial institutions and bills of exchange due to drawdowns of 400 million baht to finance the working capital of digital TV business and an increase in long-term loan from a financial institution of 510 million baht to pay the second license fee installment, reducing liabilities under the license to operate digital television by 601.40 million baht in 2015.

As at 31 December 2016, the Company had total liabilities of 3,970.66 million baht, increasing by 265.13 million baht or an increase of 7.15%, comparing to the total liabilities as at 31 December 2015, which was primarily caused by an increase in Bill of Exchange and Debenture 200 million baht to finance the working capital of digital TV business and an increase in long-term loan from a financial institution of 410 million baht to pay the third license fee installment, reducing liabilities under the license to operate digital television by 464.38 million baht in 2016.

The Company had total shareholders' equity for the year ended 31 December 2014 – 2016 of 1,965.00 million baht, 1,394.60 million baht and 769.91 million baht, respectively. As at 31 December 2015, total shareholders' equity decreased by 570.41 million baht which was a result of a net loss after the commencement of digital TV business operation and the Company's dividend payment during the year 2015. As at 31 December 2016, total shareholders' equity decreased by 624.69 million baht which was a result of a net loss operation.

Financial position analysis as at 30 June 2017

The Company had total assets as at 30 June 2017 of 4,494.50 million baht, decreasing by 246.07 million baht or a decrease of 5.19% from the total assets as at 31 December 2016 which was

primarily caused by the cash decreasing by 92.89 million baht, the license fee amortization of 103.136 million baht and inventory decreasing by 31.45 million baht.

The Company had total liabilities as at 30 June 2017 of 3,058.01 million baht, decreasing by 912.65 million baht or a decrease of 22.98% from the total liabilities as at 31 December 2016 which was mainly caused by payback long term loan and short term loan of the financial institutions.

The Company had total shareholders' equity as at 30 June 2017 of 1,436.49 million baht, increasing by 666.58 million baht or an increase of 86.58% from the total shareholders' equity as at 31 December 2016. The increase was a result of increasing on paid up capital and sell to specific investor (Private placement). The Company received 850 million baht on this transaction.





Subscription Form for the Newly Issued Ordinary Shares of Amarin Printing and Publishing Public Company Limited
Offering of 839,999,730 new ordinary shares ("Rights Shares") with a par value of THB 1 per share to existing shareholders of Amarin Printing and Publishing Public Company Limited ("Company") at the offering price of THB 4.25 per share at the ratio of 2 Rights Shares for every 1 existing shares held

One subscription form per one shareholder registration no. only

Subscription No. _____

Date of Subscription 4 September 2017 5 September 2017 6 September 2017 7 September 2017 8 September 2017

To Amarin Printing and Publishing Public Company Limited (the "Company")

Details of Rights Shares Subscriber - Please provide information clearly and completely.

I/We (please specify type of subscriber) (Mr. Mrs. Ms. Juristic Person) _____ Shareholder Registration _____

Natural Person of Thai Nationality. ID Card No _____ Natural Person of Non-Thai Nationality Alien Registration Card/Passport No _____

Juristic Person of Thai Nationality. Company Registration No _____ Juristic Person of Non-Thai Nationality. Juristic Person Registration No _____

Address no _____ Moo _____ Lane/Soi _____ Road _____

Sun-District _____ District _____ Province _____ Postal Code _____

Telephone (Home/ Office) _____ Mobile Telephone _____ Nationality _____ Occupation _____

Date of Birth (Registration Date) _____ Tax ID. No _____ Type of Tax Payment Non-withholding tax Withholding tax

According to the share register book as at Monday, 21 August 2017, I/we own _____ share(s), and hereby subscribe for the Rights Shares of Company as follows:

Details of Subscription	No. of Shares Subscribed	Amount (Baht)	Amount (in alphabets)
<input type="checkbox"/> Subscribe less than entitled amount			
<input type="checkbox"/> Fully subscribe for entitled Rights Shares			

I/We have enclosed the payment made by Money Transfer Bank Draft Cashier's Cheque Personal Cheque

Cheque / Draft No _____ Date _____ Bank _____ Branch _____

Payable to "Account For Subscription for Newly Issued Ordinary Shares of Amarin Printing and Publishing Public Company Limited, Kasikorn Bank, Current Account No. 003-3-92453-4. In case of payment by cheque, draft or cashier cheque, it shall be made within 7 September 2017 at 12.00 Hrs. and shall be able to be cleared in Bangkok district within 1 day

Method of Delivering Securities to Shareholder

If the shares are allotted to me/us, I/we hereby agree and instruct the Company to proceed as follows: (Please mark only one method.)

In the case of having a securities trading account: Deposit the securities into own securities trading account by issuing securities certificates under the name of "Thailand Securities Depository Company Limited for Depositors" for the allotted securities and arrange for a securities company name _____ Participant No _____ to deposit those securities with Thailand Securities Depository Company Limited for securities trading account name _____ Trading account No _____ which I/we have with the said securities company. (Subscriber's name must be corresponded with the securities trading account name; otherwise, the securities certificates will be issued under the subscriber's name. In the case that the subscriber's name does not correspond therewith or in the case that the subscriber incorrectly or inconsistently fills in the participant's name or number, a securities certificate for the allotted securities in the name of the subscriber will be issued and delivered to the subscriber via registered mail under the name and address shown in the Company's Shareholders Data Base within 15 business days from the last date of the subscription period. In such a case, the Company will not be responsible for the shareholder being unable to trade the allotted securities on the first trading day thereof.

In the case of not having a securities trading account:
 Requesting a securities certificate: Issue a securities certificate for the allotted securities in my/our name and deliver it to me/us via registered mail under the name and address shown in the Company's Shareholders Data Base within 15 business days from the last date of the subscription period, whereby I/we am/are willing to authorize the Company to take any actions in order to issue the securities certificate pursuant to my/our expressed intention.

Depositing into Account No. 600: Issue a securities certificate for the allotted securities in the name of "Thailand Securities Depository Company Limited for Depositors" and deposit such securities to Thailand Securities Depository Company Limited, whereby they will be deposited into issuer's Account No. 600. **To deposit into Account No. 600, please also fill in the form "Additional Subscription Documents Only for the Subscriber Wishing to Deposit the Securities into the Issuer Account" and already complete the form(s) according to FATCA and to be delivered to Thailand Securities Depository Company Limited.**

Refund Method of Subscription Payment (if applicable)

In case that I/we have been allotted with the capital increase ordinary shares less than the number of shares subscribed for or have not been allotted with the capital increase ordinary shares given any reasons, I/we hereby agree for the refund of the subscription payment or portion of the subscription payment to be returned by: (Subscriber shall only select one method.)

Deposit into my/our bank account _____
 Bangkok Bank Kasikorn Bank Siam Commercial Bank Other Bank _____ Branch _____ Account No _____
 (Please attach a copy of the first page of bank account book (saving account or current account only) and the account's name must correspond with the name of the subscriber only.)

Issuing the crossed cheque made payable to me/us and delivering it by registered postal mail to the address appearing in the Company's Shareholders Data Base (For the subscriber who may receive return of subscription payment of more than Baht 20. By acceptance of the refund in the form of crossed cheque, the subscriber might be responsible for any related fee when the cheque is processed for clearing).

I/We hereby undertake and agree to subscribe for the newly issued ordinary shares in the number allotted by the Company and shall not revoke this subscription for the newly issued ordinary shares. If I/we do not return this duly completed subscription form together with the subscription documents and the subscription payment to the Company within stated subscription period or if the Cheque / Draft / Cashier Cheque has not been honoured, I/we shall be deemed to have waived my/our rights to subscribe for the newly issued ordinary shares. I/We already read the Notice of the Allotment of Newly Issued Ordinary Shares including Information Memorandum and agree to be bound by the conditions of the Notice of Allotment of Newly Issued Ordinary Shares including Information Memorandum currently enforced and/or as may be amended in the future

Please be aware that there is risk involved in securities investment and make sure that you have thoroughly studied the notification of allocation of newly issued ordinary shares before deciding on the share subscription. _____ Subscriber/ Authorized director
 (_____)

Subscription receipt (Subscriber shall also fill out the portion)

Subscription No. _____

Subscription Date 4 September 2017 5 September 2017 6 September 2017 7 September 2017 8 September 2017

Amarin Printing and Publishing Public Company Limited received money from (name of subscriber) _____ for a subscription of capital increase ordinary shares of the Company _____ shares at Baht 4.25 per share totaling Baht _____

made payable by Money Transfer Bank Draft Cashier's Cheque Personal Cheque

Cheque / Draft No _____ Date _____ Bank _____ Branch _____

Issue a share certificate in the name of "Thailand Securities Depository Company Limited for the Depositors" Participant No _____ Security trading account No. _____

Issue a share certificate in the name of "Thailand Securities Depository Co., Ltd." and deposit those share under Issuer account for my name account number 600

Issue a share certificate in the name of subscriber

In the case that I/we have not been allotted the securities or have been allotted the securities in an amount less than the amount subscribed, I/we hereby agree to the following method of refund (please select only one)

Transferring the money to my account Bank Name _____ Branch _____ Account No _____

Issuing a crossed cheque made payable to me/us and delivering it by registered postal mail to the address appearing in the Company's Shareholders Data Base

Authorized Officer _____



รายชื่อบริษัทผู้รับฝากหลักทรัพย์ (List of Participant Number)

BROKER			
ผู้ฝากหลักทรัพย์ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากหลักทรัพย์ Participant No.	ชื่อบริษัท Company Name
002	บริษัทหลักทรัพย์ ทิสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	030	บริษัทหลักทรัพย์ ไอวี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ คันทรี กรุ๊ป จำกัด (มหาชน) COUNTRY GROUP SECURITIES PUBLIC COMPANY LIMITED	032	บริษัทหลักทรัพย์ เคทีบี (ประเทศไทย) จำกัด KTBS SECURITIES (THAILAND) COMPANY LIMITED
004	บริษัทหลักทรัพย์ ดีบีเอส วิกเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	034	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
005	บริษัทหลักทรัพย์ แลนด์ เฮาส์ เอ็นวี จำกัด (มหาชน) LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	038	บริษัทหลักทรัพย์ เออีซี จำกัด (มหาชน) AEC SECURITIES PUBLIC COMPANY LIMITED
006	บริษัทหลักทรัพย์ ฟัทรา จำกัด (มหาชน) PHATRA SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ อีอาร์ จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีไอเอ็มบี (ประเทศไทย) จำกัด CIMB SECURITIES (THAILAND) COMPANY LIMITED	050	บริษัทหลักทรัพย์ แอสแอล จำกัด ASL SECURITIES COMPANY LIMITED
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES COMPANY LIMITED
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ ีเอ็มจี (ประเทศไทย) จำกัด (มหาชน) MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LIMITED
014	บริษัทหลักทรัพย์ โนมูระ พัฒนสิน จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	213	บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด ASIA WEALTH SECURITIES COMPANY LIMITED
015	บริษัทหลักทรัพย์ แอปเปิล เวลธ์ จำกัด (มหาชน) APPLE WEALTH SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์ บิวาลูแอง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ ธนาชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซีแอลเอส (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LIMITED
019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES COMPANY LIMITED	230	บริษัทหลักทรัพย์ โกลเบิล จำกัด GLOBLEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์ ไทยพาณิชย์ จำกัด SCB SECURITIES COMPANY LIMITED	244	บริษัทหลักทรัพย์ แมคควารี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
026	บริษัทหลักทรัพย์ ยูบีเคอีเอ (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LIMITED
027	บริษัทหลักทรัพย์ อาร์เอสบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ เคที ซีเอ็มไอ จำกัด KT ZMICO SECURITIES COMPANY LIMITED
029	บริษัทหลักทรัพย์ กรุงศรี จำกัด (มหาชน) KRUNGSI SECURITIES PUBLIC COMPANY LIMITED	924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
SUB BROKER			
242	บริษัทหลักทรัพย์ ซิตีคอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED	243	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) TSFC SECURITIES PUBLIC COMPANY LIMITED
CUSTODIAN			
236	ธนาคาร ทิสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	344	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) เพื่อรับฝากทรัพย์สิน PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED FOR CUSTODIAN
245	ธนาคารธนาชาต จำกัด (มหาชน) THANACHART BANK PUBLIC COMPANY LIMITED	345	ธนาคาร ธนาชาต จำกัด (มหาชน) เพื่อรับฝากทรัพย์สิน THANACHART BANK PUBLIC COMPANY LIMITED FOR CUSTODIAN
301	ธนาคาร ซิตี้แบงก์ เอ็น.เอ. CITIBANK, N.A.	402	ธนาคารกสิกรไทย จำกัด (มหาชน) เพื่อตราสารหนี้ KASIKORNBANK PUBLIC COMPANY LIMITED (BOND)
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	404	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) เพื่อบริหารการเงิน THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED FOR TREASURY
303	ธนาคารกรุงเทพ จำกัด (มหาชน) - ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	405	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) เพื่อฝ่ายปฏิบัติการบริหารเงิน CIMB THAI BANK PUBLIC COMPANY LIMITED FOR TREASURY OPERATIONS DEPARTMENT
304	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED BKK.	407	ธนาคาร ซุมิโตมิ มิตซูบิชิ แบงกิง คอร์ปอเรชั่น SUMITOMO MITSUI BANKING CORPORATION
305	ธนาคารกรุงไทย จำกัด (มหาชน) เพื่อการชำระราคาหลักทรัพย์ THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	408	ธนาคารออมสิน GOVERNMENT SAVINGS BANK
308	ธนาคารกสิกรไทย จำกัด (มหาชน) เพื่อรับฝากทรัพย์สิน KASIKORNBANK PUBLIC COMPANY LIMITED (CUSTODIAN)	410	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน)-เพื่อบริหารการเงิน BANK OF AYUDHYA PUBLIC COMPANY LIMITED FOR TREASURY
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED	411	ธนาคารกรุงเทพ จำกัด (มหาชน) BANGKOK BANK PUBLIC COMPANY LIMITED
316	ธนาคารไชนีส (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	412	บริษัทเงินทุนฯ กรุงเทพธนารักษ์ จำกัด (มหาชน) BANGKOK FIRST INVESTMENT & TRUST PUBLIC COMPANY LIMITED
318	บริษัท ดอยซ์ ทรัสต์ จำกัด DEUTSCHE TRUSTEE COMPANY LIMITED	413	ธนาคารมิซูโฮ จำกัด สาขากรุงเทพฯ MIZUHO BANK LIMITED BANGKOK BRANCH
320	ธนาคารดอยซ์แบงก์ เอชอี สาขากรุงเทพฯ-เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	414	ธนาคารแห่งโตเกียว-มิซูบิชิ ยูเอฟเจ จำกัด สาขากรุงเทพฯ THE BANK OF TOKYO-MITSUBISHI UFJ, LIMITED BANGKOK BRANCH
324	ธนาคารยูโอบี จำกัด (มหาชน) UNITED OVERSEAS BANK (THAI) PUBLIC COMPANY LIMITED	415	ธนาคารแห่งอเมริกา เนชั่นแนล แอสโซซิเอชัน BANK OF AMERICA, NATIONAL ASSOCIATION
326	ธนาคารเดอรอยัลแบงก์ออฟสกอตแลนด์ ฟินเอลซี สาขากรุงเทพฯ THE ROYAL BANK OF SCOTLAND PLC, BANGKOK BRANCH	416	ธนาคารดอยซ์แบงก์ สาขากรุงเทพฯ DEUTSCHE BANK AG BANGKOK BRANCH
328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED	417	ธนาคาร อาร์ เอส บี จำกัด RHB BANK BERHAD
329	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED	418	ธนาคารบีเอ็นพีปารีบาส์ BNP PARIBAS
330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED - BOND	420	ธนาคารเพื่อการเกษตรและสหกรณ์การเกษตร BANK FOR AGRICULTURE AND AGRICULTURAL CO-OPERATIVES
334	บริษัทหลักทรัพย์เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คดีโต้แย้ง) TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN	424	ธนาคารอิสลามแห่งประเทศไทย ISLAMIC BANK OF THAILAND
336	ธนาคารเกียตตินาคิน จำกัด (มหาชน) KIATNAKIN BANK PUBLIC COMPANY LIMITED	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
337	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED	426	ธนาคารโอเวอร์ซี-ไชนีส แบงกิง คอร์ปอเรชั่น จำกัด สาขากรุงเทพฯ OVERSEA-CHINESE BANKING CORPORATION LIMITED BANGKOK BRANCH
339	ธนาคาร ทิสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)	513	ธนาคารเกียตตินาคิน จำกัด (มหาชน)-บริหารเงิน KIATNAKIN BANK PUBLIC COMPANY LIMITED-TREASURY
340	ธนาคาร เจพีมอร์แกน เชส JPMORGAN CHASE BANK	518	ธนาคาร แลนด์ เฮาส์ เอ็นวี จำกัด (มหาชน) LAND AND HOUSES BANK PUBLIC COMPANY LIMITED
343	ธนาคารซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED		



AMARIN
TV HD
อมรินทร์ ทีวี HD
Z65

OFF ON
POWER MENU SELECT F1 F2 F3 BRIGHT CONTRAST PEAKING

OPT
LIGHT PGM1 RET A PGM2 RET B PGM1 CALL PGM2
TALK LEVEL LEVEL TALK
+ ON + OFF + PTT + ON + OFF + PTT

DC OUT WIRE RET CONT
MIC 1 MIC 2
COUNTERBALANCE
TILT BALANCE PAN



Deposit into an issuer account only

I/We.....

National I.D. card/ passport/ company registration no.....

For Individual Person

1. Place of Birth (Country)

2. Second Nationality

3. Permanent Address

Province/State/Region.....Country.....Postal.....

For Juristic Person

1. Incorporated in (Country)

2. FATCA Status*

(Please answer the attached questionnaire and fill in its result in this field)

- In case of Passive NPFEE, please specify the % of U.S. shareholders/owners.....
- In case of PFFI, of RDCFFI, please specify GIIN Number.....

I/We request to deposit these securities with the Thailand Securities Depository (TSD) in the account of the issuing company. I/We hereby certify that the aforementioned statements are complete and true. Should TSD incur any direct or indirect damage, obligation or expense due to complying with my request as given above, I/we shall be fully responsible and shall unconditionally compensate TSD in full. In addition, I/We acknowledge that TSD may appear in this document disclosure to the organization having agreement with TSD and/or Government agencies that have the legal power to request such information.

Signature.....Securities holder

(.....) Phone no.....





Entity Status Certification and Information Disclosure Consent Form under FATCA

Certification of the Claimed FATCA Status

I hereby certify that I have the status as follows;

Part 1: Place of Incorporation

	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities
<input type="checkbox"/>	1.1 I am an entity that is incorporated in: _____ (Fill in a country)	U.S. Person / Non-U.S. Entities
<input type="checkbox"/>	1.2 I am a branch of an entity. Please specify the place of incorporation of the head office: _____ (Fill in a country) In case the entity is incorporated in the U.S., I have attached W-9 certifying the status herewith. (If you are a non-U.S. entity or a branch of non-U.S. entity, please proceed to <u>Part 2</u> . Apart from that, your certificate of the claimed FATCA status is complete.)	

Part 2: FATCA Status for Non-U.S. Entities

	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities
<input type="checkbox"/>	2.1 I am a financial institution of the type of Participating Foreign Financial Institution or Registered Deemed-Compliant FFI with GIIN : _____	PFFI, RDCFFI
<input type="checkbox"/>	2.2 I am a financial institution of the type of Non-Participating Foreign Financial Institution.	NPFFI
<input type="checkbox"/>	2.3 I am a financial institution of the type of Certified Deemed-Compliant FFI and have attached W-8BEN-E certifying the status herewith.	CDCFFI
<input type="checkbox"/>	2.4 I am a publicly traded (listed) company or affiliate of a listed company; My evidence of listing or affiliation of a listing company is in a copy of the latest financial statement attached herewith.	Excepted NFFE
<input type="checkbox"/>	2.5 I am a government (agents), international organization, or central bank of issue; I certify that I am the beneficial owner of any payment in connection with the securities that is going to be sold or transferred, and is not engaged in commercial financial activities of a type engaged in by an insurance company, custodial institution, or commercial banks.	Exempt Beneficial Owner
<input type="checkbox"/>	2.6 I am a non-profit organization; I certify that I am exempt from income tax under Thai revenue code.	Non-Profit Organization
<input type="checkbox"/>	2.7 I am a non-financial institution whose main income is not from investing . I certify that I am not incorporated in the U.S. and not a financial institution and not exceeding half of my income as stated in my latest financial statement are derived from the following four groups and not exceeding half of my assets as stated in my latest financial statement can generate incomes in the following four groups as follows; <u>Group 1</u> : Dividend and Interest	Active NFFE



	<p><u>Group 2:</u> Rental and Royalties</p> <p><u>Group 3:</u> Income from certain transactions</p> <ul style="list-style-type: none"> • Sales of any asset generating income in Group 1 and Group 2 • Income from commodity derivative contracts • Foreign exchange income • Income from SWAP contract (Notional Principal Contract) <p><u>Group 4:</u> Income from insurance and annuity contracts</p> <ul style="list-style-type: none"> • Income from reserving activities (insurance company only) • Income from annuity contracts • Income from insurance contracts 													
<input type="checkbox"/>	<p>2.8 I am a non-financial institution whose main income is from investing. I certify that I am not incorporated in the U.S. and not a financial institution and exceeding half of my income as stated in my latest financial statement are derived from the abovementioned four groups of income <u>or</u> exceeding half of my assets as stated in my latest financial statement can generate incomes in the abovementioned four groups of income. I also hereby declared my U.S. ownership as follows;</p> <p><input type="checkbox"/> I do not have any owner/shareholder who is a U.S. person <u>or</u></p> <p><input type="checkbox"/> I have owner(s)/shareholder(s) who is (are) U.S. persons and have hereby disclosed the name, address, and U.S. Tax Identification Number (TIN) of each holder as follows;</p> <table border="1" data-bbox="140 1070 1238 1249"> <thead> <tr> <th data-bbox="140 1070 507 1122">Name</th> <th data-bbox="507 1070 879 1122">Address</th> <th data-bbox="879 1070 1238 1122">TIN</th> </tr> </thead> <tbody> <tr> <td data-bbox="140 1122 507 1167"></td> <td data-bbox="507 1122 879 1167"></td> <td data-bbox="879 1122 1238 1167"></td> </tr> <tr> <td data-bbox="140 1167 507 1211"></td> <td data-bbox="507 1167 879 1211"></td> <td data-bbox="879 1167 1238 1211"></td> </tr> <tr> <td data-bbox="140 1211 507 1249"></td> <td data-bbox="507 1211 879 1249"></td> <td data-bbox="879 1211 1238 1249"></td> </tr> </tbody> </table>	Name	Address	TIN										Passive NFFE
Name	Address	TIN												
<input type="checkbox"/>	<p>2.9 I am not eligible for any status provided above I have herewith attached W-8BEN-E with the status of _____</p>	Others												

Power of Attorney

for Subscription of Newly Issued Ordinary Shares of Amarin Printing & Publishing Public Company Limited

I (Mr./Mrs./Ms./Company)
 Identification Card No./Passport No. Registration No.
Residing at No..... Alley/Soi Road Kwang
Khet Province Country.....
Postal Code (the "Grantor") am a shareholder of Amarin Printing & Publishing Public Company Limited (the "Company") holding shares with the Shareholder Registration No. entitling the subscription rights of Shares as appeared in the Certificate of the Subscription Entitlement attached herewith.

I hereby authorize and appoint (Mr./Mrs./Ms.)
Identification Card No./Passport No. residing at No.....
Alley/Soi RoadKwang
Khet Province Country.....
Postal Code (the "Attorney") to be my lawful and legal Attorney for subscribing the Company's newly issued shares of shares, to act in my name and on my behalf, to deliver necessary documents, to execute and amend the Share Subscription Form, to make payment for the share subscription and any other payments and to do all necessary lawful acts for the purpose of consummating the share subscription.

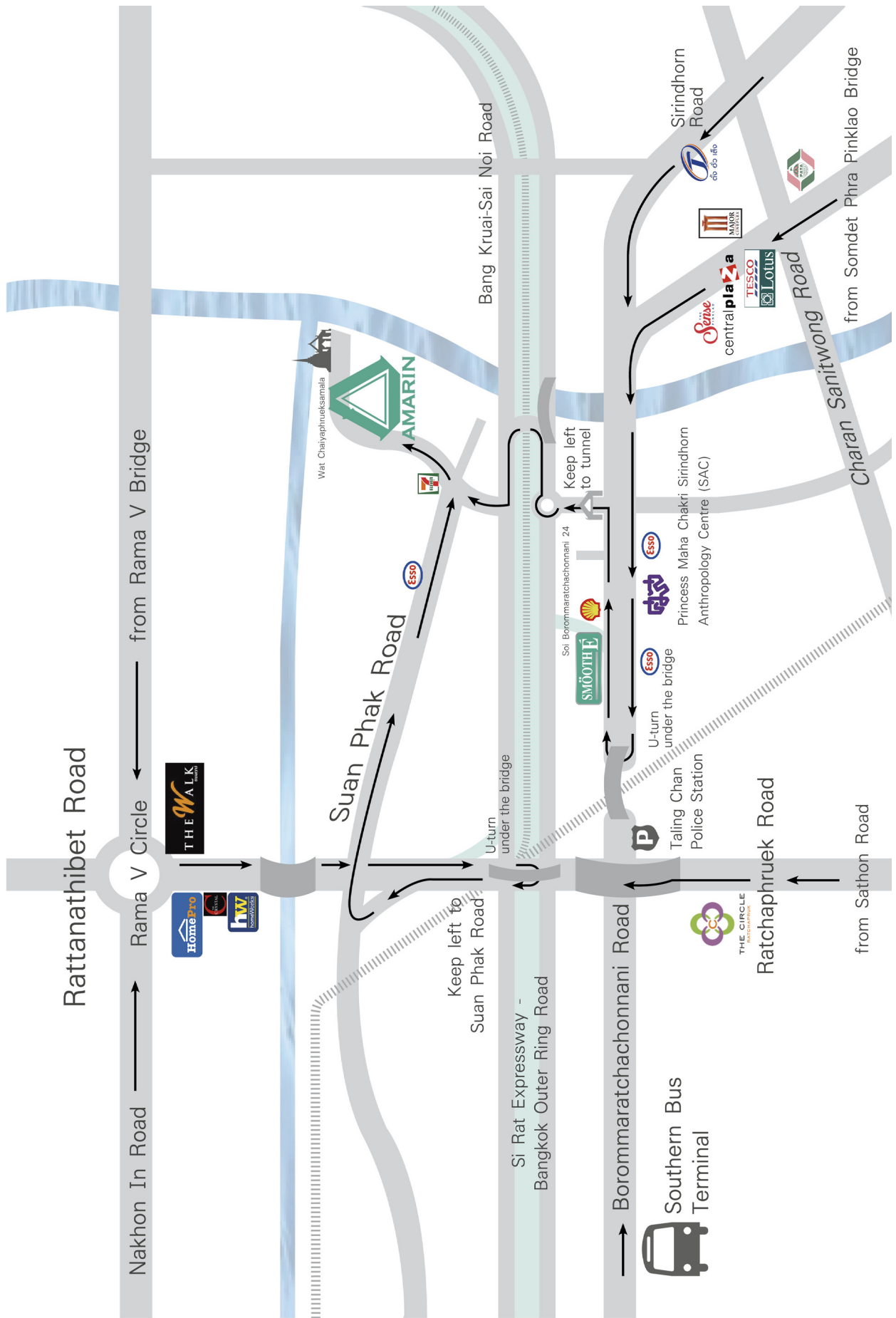
This Power of Attorney has become effective since the date of this Power of Attorney. I hereby ratify and confirm whatsoever the Attorney shall lawfully do or cause to be done by virtue of this Power of Attorney as if I have done the same by myself.

In witness whereof, this Power of Attorney has been executed by the Grantor, the Attorney and the Witness.

Signature..... Grantor Signature..... Attorney
(.....)

Signature..... Witness Signature..... Witness
(.....)

Remark: Documents to be submitted: A certified true copy of Identification Card of the Grantor and/or a copy of the juristic person's Affidavit of Incorporation of the Grantor (with the issuance date of no more than 6 month) certified true by directors authorized to bind the Company together with the certified true copies of the Identification Cards of such authorized directors of the Grantor. A certified true copy of the Identification Card of the Attorney.



MAP

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