

**Minutes of the 2018 Annual General Meeting of Shareholders
of**

Amarin Printing and Publishing Public Company Limited

Held on April 25, 2018 at 2:00 pm

**at the Convention Hall, Executive Building, Amarin Printing and Publishing Public Company Limited,
No. 378 Chaiyapruk Road, Taling-Chan Sub-District, Taling-Chan District, Bangkok**

The Meeting was held on April 25, 2018 at 2:00 pm at the Convention Hall, Executive Building, Amarin Printing and Publishing Public Company Limited, No. 378 Chaiyapruk Road, Taling-Chan Sub-District, Taling-Chan District, Bangkok. The Meeting was chaired by Chairperson of the Board, Mrs. Metta Utakapan (the “**Chairperson**”). At the time the Meeting started, there were 56 shareholders who attended the Meeting in person, accounting for 227,145,671 shares and 15 proxies, accounting for 611,870,416 shares. Therefore, the total number of shareholders present in the Meeting was 71, collectively accounting for 839,016,087 shares, or an equivalent of 84.0460% of the total issued shares, thus constituting a quorum. Chairperson made an opening speech to commence the Meeting and assigned Mr.Chantachat Dhanesnitaya to introduce the Company’s directors, executives and other meeting participants.

Directors attending the Meeting:

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| 1. Mrs. Metta Utakapan | Chairperson of the Board and Chairperson of Nomination and Remuneration Committee, Member of the Corporate Governance Committee |
| 2. Assoc.Prof.Dr.Somchai Phagaphasvivat | Independent Director and Chairman of the Audit Committee |
| 3. Mr. Thapana Sirivadhanabhakdi | Vice Chairperson, Chairman of the Executive Committee and Member of the Nomination and Remuneration Committee |
| 4. Mr. Suwit Chindasanguan | Independent Director and Chairman of the Corporate Governance Committee and Member of the Audit Committee |
| 5. Prof.Dr.Nantawat Boramanand | Independent Director and Member of the Audit Committee |
| 6. Mr. Pramoad Phornprapha | Independent Director and Member of the Corporate Governance Committee |

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| 7. | Mr. Nararat Limnararat | Director, Executive Director and Member of the Nomination and Remuneration Committee and Member of the Corporate Governance Committee |
| 8. | Mr. Khumpol Poonsonee | Director and Executive Director |
| 9. | Mrs. Rarin Utakapan Punjarungroj | Director, Executive Director and Member of the Nomination and Remuneration Committee and Chief Executive Officer |
| 10. | Mr. Chokchai Punjarungroj | Director, Executive Director, Deputy CEO and CEO of Amarin Television Co., Ltd. |
| 11. | Mr. Cheewapat Nathalang | Director, Executive Director, Deputy CEO and CEO of Amarin Media and Commerce Co., Ltd. |

Other management members and persons attending the Meeting:

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| 1. | Mr. Siri Bunpitukgate | Chief Financial Officer |
| 2. | Ms. Tanaree Pimparu | Account and Finance Director |
| 3. | Mr. Chantachat Dhanesnitaya | Company Secretary and Financial Controller |
| 4. | Ms. Sasithorn Pongadisak | Auditor, Representative from KPMG Phoomchai Holdings Audit Limited |
| 5. | Ms. Kanonkorn Phornsavasdi | Company Financial Advisor |
| 6. | Ms. Piyawach Nitikasetsoonthorn | Independent Financial Advisor, Representative from EY Corporate Services Limited |
| 7. | Ms. Piyawan Meesuk | Company Legal Advisor |
| 8. | Mr. Neramit Trongpromsuk | Legal Advisor, Representative from DN36 Company Limited |

Prior to commencement of the Meeting, Mr. Chantachat Dhanesnitaya, Company Secretary informed the Meeting that the Company had provided shareholders with the opportunity to propose meeting agenda, post questions and nominate candidates for directorship in advance via the Company's website from December 21, 2017 until February 6, 2018. However, upon expiration of such designated period, no suggestion on agenda or candidates was submitted.

Mr. Chantachat Dhanesnitaya, Company Secretary further explained the Meeting certain key guidelines on conducting the meeting voting and counting as follows:

- For voting purposes, 1 share would equal 1 vote.

- Before casting votes on any agenda, the Meeting Facilitator would provide opportunities for shareholders who wish to vote for disapproval or to abstain. If there was no such votes it would be considered as unanimously approved.

- If any shareholder wished to vote for disapproval or to abstain from voting, such shareholder would mark under 'disapproval' or 'abstention' on his or her ballot and raise his or her hand to signify for the staff to collect the relevant ballot for the purpose of vote counting. A shareholder who votes for approval shall return the ballots to the staff after the meeting has finished for the purpose of transparency of vote counting.

- With respect to the vote counting on each agenda item, the Company would count the votes cast by the shareholders attending the Meeting in person and the shareholders who have appointed a proxy and cast their votes in advance in the Proxy Form A or B submitted at the registration of the Meeting. The Company will deduct such disapproval and abstention from the total eligible votes and assume the rest of the votes as approval of such agenda.

- The vote counting would be conducted in four ways, according to each agenda item, as follows:
 1. Agenda 1, Agenda 3, Agenda 4, Agenda 5 and Agenda 7 would be passed by a simple majority of the total number of votes of the shareholders who attended the meeting and cast their votes by which the Company would calculate only the approval and disapproval votes as the calculation base (excluding abstention vote);

 2. Agenda 8 should be passed by an affirmative resolution of not less than two-third of the total number of votes of the shareholders attending the meeting by which all approval, disapproval and abstention would be counted as the calculation base;

 3. Agenda 9 and Agenda 10 should be passed by an affirmative resolution of not less than three-fourth of the total number of votes of the shareholders attending the meeting and were entitled to vote by which all approval, disapproval and abstention would be counted as the calculation base.

4. Agenda 6 should be passed by an affirmative resolution of not less than three-fourth of the total number of votes of the shareholders attending the meeting and were entitled to vote (excluding those having special interest) by which all approval, disapproval and abstention would be counted as the calculation base. All the vote of approve, disapprove and abstain shall be counted (excluding those having special interest). Details of the special interest shareholders were given in Enclosure 4.

For Agenda 2, no votes would be required as the purpose of the agenda was to acknowledge the operational results of the Company and Agenda 7 relating to the election of directors in place of those who are due to retire by rotation for the year 2018, for the purpose of transparency, it was requested that the Meeting consider the election on a person by person basis by using the voting procedure as set out above.

- Any votes casted in the following manner shall be considered voided:
 1. A ballot that was filled with more than one mark in the spaces provided, except in the case of a custodian;
 2. A ballot with votes that had been crossed out with no signature; and
 3. A ballot that was cast with votes exceeding the number of voting rights to which the shareholder was entitled.
- In order to prevent the Meeting from waiting for the results of the vote counting of the agenda item under discussion, it was proposed that the Meeting continued discussing the next agenda item without waiting for the result, and after such next agenda item was concluded, the Company would inform the Meeting of the voting result of the preceding agenda.
- Prior to the voting on each agenda, the Chairperson would give shareholders an opportunity to raise questions and express their opinions concerning such agenda items as the Chairperson deems appropriate. The shareholders or proxies wishing to raise questions or express their opinions shall declare their full name to the Meeting each time before asking any question or expressing any opinion for the purpose of the recording of the Minutes.
- In the case where shareholders present after the meeting had proposed, shall have an opportunity to cast their votes on the current and remaining agendas.

Prior to commencement of the Meeting, the Chairperson asked for three volunteers from meeting participants to act as vote-counting inspectors in order to ensure transparency in conducting the Meeting and counting of votes. However, two meeting participants which were Miss Piyawan Meesuk, Company Legal Advisor and proxies appointed by Mr. Sompong Tiansuwan as well as Miss Suwajee Charusphakchoke, a shareholder present in person were interested in volunteering to act as a vote counting inspector.

After detailed information was fully explained, Chairperson appointed Mr. Chanwit Chanthalertwitthaya as the Meeting Facilitator (the “**Meeting Facilitator**”) to proceed according to the following agenda:

Agenda 1: To consider and approve Minutes of the No.2/2017 Extraordinary General Meeting of Shareholders held on August 7, 2017

The Meeting Facilitator informed the Meeting that the Minutes of the No.2/2017 Extraordinary General Meeting of Shareholders held on August 7, 2017, was published on the Company’s website at www.amarin.com and a copy of the said minutes was also distributed in advance for shareholders’ thorough considerations as Enclosure 1 along with the Meeting invitation.

For this agenda, The Board’s opinion given to the Meeting was “The Board found the Minutes of the No.2/2017 Extraordinary General Meeting of Shareholders held on August 7, 2017, to have been accurately recorded and that it should be proposed to the Meeting for final consideration and approval.”

The Meeting Facilitator allowed the shareholders to raise their questions on this presented agenda.

As there were no questions raised by any shareholders, the Meeting Facilitator then proposed to the Meeting to consider the matters.

Upon due consideration, the Meeting resolved to approve the Minutes of the No.2/2017 Extraordinary General Meeting of Shareholders with the simple majority votes of shareholders attending and casting their votes as follows:

| | No. of Shareholders | Votes | Percentage |
|------------|---------------------|-------------|------------|
| Approve | 78 | 840,481,431 | 100.0000 |
| Disapprove | 0 | 0 | 0 |
| Abstain | 0 | 0 | |
| Total | 78 | 840,481,431 | 100.0000 |

Agenda 2: To consider and acknowledge the operating results for the 2017 fiscal year, the 2017 Annual Report and the 2018 Business Plan

The Meeting Facilitator declared to the Meeting that details of the 2017 operating results was distributed to shareholders as Enclosure 2 along with the Meeting invitation as well as published on the Company's website at www.amarin.com for shareholders' thorough considerations.

The Chairperson explained the 2017 operating results to the Meeting that 2017 was a year of material change of the Company due to restructuring of majority shareholders of the Company was made arising from the subscription of the Company's increased shares by Vhadanabhakdi Co., Ltd and the allocation of increased shares to the Company's existing shareholders. Such change did not only enhance the Company's financial strength and liquidity but also increased the confidence of the Company's business partners, shareholders as well as employees and also supported the further business expansion to be made efficiently. Business cooperation between the Company and new majority shareholder had been conducted continuously and it was expected to create a good result to the Company's operating result in the near future.

The Chairperson explained that the Company's five business lines comprised of printing, magazines, pocketbooks, new media and creative & event.

During the past year, each of the aforementioned businesses witnessed some noteworthy development initiatives as follows:

Printing: Improvement was made to the production line through purchase of 3 new printing machines to replace the existing aged units. This move did not only expands its high-quality printing capacity but also made it capable of offering more diversified printing service - an advantage over the old production line.

Magazines: Improvements were made in terms of number of available covers for greater suitability and better response to customer's needs. By December 2017, 10 new covers were introduced.

Pocketbooks: In 2017, there were 405 new titles published. In addition, an increased number of overseas new titles were published through translation arrangement.

New Media and Creative & Event: With the Company's revamp of its websites of a wide range of media to become more trending, in 2017 the operating result of digital media whether online advertising media or other digital media was in satisfaction and grown continuously.

In addition, the Company had organized its annual hallmark events which were:

- Baan Lae Suan Mid-Year Fair" was held in July at the Bangkok International Trade & Exhibition Centre (BITEC),
- Baan Lae Suan Fair 2017 was held in November at the Challenger Hall, IMPACT, Mueang Thong Thani.
- Amarin Baby and Kids Fair was held twice; one in February and another in July at BITEC Exhibition and Convention Center. Apart from the above, Amarin Baby and Kids Fair was held 7 times in provincial areas and weekend Shopping Market was held 4 times.

Regarding Amarin Television Company Limited, a subsidiary and operator of digital television business in which the Company holds a 99.99% stake, the Company had the explicit objectives to be a decent and responsible medium, a quality program producer, a one-stop media operator, to maximize and build on its existing contents in order to effectively respond to the consumer and advertiser groups. At present, the implementation of its objectives had been successful to a certain extent. Major concrete evidence of such a success was the steady growth in its popular rating during the past year. In addition, Amarin TV HD was rated among the Top Ten channels by the nationwide audience aged 15 years old and over during the fourth quarter of 2016.

The Company had always emphasized the good corporate governance and anti-corruption policies, the Company's Board of Director and management therefore adopted the grievance policy by which the Company's employees or any interested persons would be entitled to lodge a grievance directly to the Chairman of the Corporate Governance Committee and the Company's Secretary. Besides, the management was currently preparing the Company's readiness for joining the Collective Anti-Corruption (CAC).

The Chairperson thereafter assigned Mr. Siri Bunpitukgate, Chief Financial Officer to report the details of 2017 operating result and assigned Mrs. Rarin Utakapan Punjarungroj to report the 2018 business plan of the Company and Amarin Television Co., Ltd.

Mr. Siri Bunpitukgate, Chief Financial Officer reported to the Meeting the 2017 operating result that 2014 was the first year that the Company commenced to operate digital TV business by which the debt to equity ratio of the Company was at 1.73 times which was close to the market average. Due to the Company generated loss in the first year of business operation, the debt to equity ratio of the Company was therefore increased to 5.16 times in 2016. In 2017, the Company was required to adjust its financial structure by increasing its capital for 2 times which helped to decrease the debt to equity ratio and debt of the Company. Subsequent to such capital increases, the debt burden of the Company was reduced 91.3% to Baht 200 million. However, the Company still had a license fee payable to the National Broadcasting and Telecommunications Commission (“NBTC”) of Baht 1,049 million (VAT included).

Subsequent to the first capital increase made on March 2017, the Company applied such increased capital to repay the loan, pay the NBTC’s license fee as well as professional fee for capital increase. Subsequent to the second capital increase made on August 2017, the Company applied such increased capital to repay the loan, expand its business and use as working capital. However, due to the government’s policy in assisting the digital TV operators for suspension of the NBTC’s license fee payment for 3 years, the Company might apply the amount reserved for payment of NBTC’s license fee to expand its business.

As for the investment made in 2017, the Company invested in the printing business by purchasing the new machineries and planned to expand the media business of Amarin Media and Commerce Co., Ltd. For Amarin Television Co., Ltd., the Company additionally purchased the new contents from aboard. Another investment capital was reserved for acquisition of additional shares of ABOOK to be considered by the Meeting in Agenda 6.

Mr. Siri Bunpitukgate, Chief Financial Officer further reported to the Meeting the quarterly and annual operating results of the Company as per the consolidated and separated balance sheet.

Thereafter, Mrs. Rarin Utakapan Punjarungroj reported the 2018 business plan of the Company to the Meeting as follows:

The Company had continuously employed 'Omni-media' strategy target at linking all businesses together comprising of 5 On which were: On Print, Online, On Air, On Ground and On Shop:

On Print: due to the increase of online media, the Company improved its magazine in conformity with the trend which caused the improvement to the Company's operating result in the 1st quarter. The Company would use its endeavor to allow all categories of books to have the highest market sharing. In addition, due to the books published by the Company was in conformity with the market needs, Amarin booth therefore earned the highest sale amount in the Book Fair. Besides, the Company also purchased additional printing machineries for supporting the premium and print on demand works which currently had a great demand and margin.

On Ground: In 2018, the Company held 3 new additional fairs which were:

- 1) Baan Lae Suan Select Fair to be held on November at Queen Sirikit Convention Center, being a fair for furniture and craft products;
- 2) Explorer Fair by Thai National Geographic Magazine to be held at the same time of Baan Lae Suan Mid-Year Fair at the Bangkok International Trade & Exhibition Centre (BITEC);
- 3) Thailand Food Show to be held at the same time of Baan Lae Suan Mid-Year Fair at the Bangkok International Trade & Exhibition Centre (BITEC).

On Line: The improvement of online network of Amarin was made resulting that the number of users reading Amarin's contents through 12 websites was 500,000 users per day. These would be the database that the Company might use to improve its products and services in conformity with the customers' needs.

On Air: Amarin TV HD was ranked among the Top Seven and had steady growth in its popular rating. The Company had a plan in this year to produce new TV programs and to broadcast both in online systems and TV.

In addition, in 2018 the Company had a plan to establish an Eco System for connecting all of Amarin's customers to various kinds of products and service through various quality contents of the Company as well as to use such database to improve its products and services in conformity with the customers' needs.

After the executives had reported past year operating results and future business plan, the Meeting Facilitator informed the Meeting of the opinions given by the Board of Directors as follows: "Upon due

consideration, the Board of Directors recommend the Meeting to acknowledge the 2017 operating results, its 2017 annual report and 2018 business plan.”

This agenda did not require the Meeting to vote.

The Meeting acknowledged the Company’s 2017 operating results and 2018 business plan as proposed.

Agenda 3: To consider and approve the audited Statement of Financial Positions as of December 31, 2017, Statement of Comprehensive Income and Cash Flow Statement for the year ended December 31, 2017

The Meeting Facilitator asked Mr. Siri Bunpitukgate, Chief Financial Officer to present this agenda to the Meeting.

Mr. Siri Bunpitukgate, Chief Financial Officer reported to the Meeting that the Statement of Financial Position and the Statement of Comprehensive Income for the year 2017, which had been audited by the auditor and reviewed by the Audit Committee, were properly prepared and accurate. The Company and its subsidiaries posted a net loss of 163,937,376 Baht in the fiscal year 2017. The detailed information was distributed to shareholders prior to the Meeting for thorough considerations as Enclosure 2 along with the Meeting invitation. The summary of those financial statements are as follows:

| | Consolidated | Individual | |
|--------------------------------|--------------|------------|--------------|
| Total Assets | 5,579.14 | 6,834.34 | Million Baht |
| Total Liabilities | 1,678.08 | 716.44 | Million Baht |
| Shareholders’ Equity | 3,901.06 | 6,107.90 | Million Baht |
| Total Revenue | 2,237.19 | 1,823.02 | Million Baht |
| Net Profit (Loss) for the Year | (163.94) | 195.32 | Million Baht |
| Earnings (Loss) per Share | (0.30) | 0.35 | Baht |

Whereby all details were shown in Form 56-1 and pages number 111-119 of the Company’s annual report disclosed on the websites of the Stock Exchange of Thailand and the Company/ Investor Relations.

The Meeting Facilitator informed the Meeting that for this agenda, an opinion given to the Meeting by the Board of Directors was “The Meeting should approve the Statement of Financial Position and Statement of Comprehensive Income for the year 2017.”

The Meeting Facilitator provided opportunities for shareholders to raise questions and concerns regarding the agenda.

Mr. Chaowalit Wisarankul , a shareholder present in person, suggested the Company to publish the presentation file of the Statement of Financial Position and the Statement of Comprehensive Income for the year 2017 on the Company’s website.

Mr. Chantachat Dhanesnitaya, Company Secretary acknowledged and agreed to do as per such suggestion.

As there were no further questions raised by any shareholders, the Meeting Facilitator then proposed to the Meeting to consider the matters. Before casting the votes, the Meeting Facilitator informed the Meeting that this agenda would be adopted only with the simple majority votes of shareholders attending and casting their votes.

After due consideration, the Meeting resolved to approve the Statement of Financial Position and the Statement of Comprehensive Income for the year 2017 with the simple majority votes of shareholders attending and casting their votes as follows:

| | No. of Shareholders | Votes | Percentage |
|------------|----------------------------|--------------|-------------------|
| Approve | 79 | 840,501,451 | 100.0000 |
| Disapprove | 0 | 0 | 0 |
| Abstain | 0 | 0 | |
| Total | 79 | 840,501,451 | 100.0000 |

Note: At the time of voting for this agenda, there was 1 additional shareholder totaling 20.020 shares who registered for the Meeting after the first agenda.

Agenda 4: To consider and appoint the Company's auditor and determine remuneration for the year 2018

The Meeting Facilitator informed the Meeting that the Company had given opportunity for various accounting firms to propose the quotation for their auditor for the year 2018. The Audit Committee selected the accounting firm for the Company and its subsidiaries based on their service track records, independence and remuneration and proposed to the Meeting that one of the following auditors be appointed as the auditor for the fiscal year 2018:

- | | |
|-------------------------------|-------------------------|
| 1. Ms. Sasithorn Pongadisak | CPA License No. 8802 or |
| 2. Ms. Nittaya Chetchotiros | CPA License No. 4439 or |
| 3. Ms. Sureerat Thongarunsang | CPA License No. 4409 |

One of the three candidates above from KPMG Phoomchai Audit Limited will become a selected auditor and be authorized to audit and approve the financial statements of the Company and its subsidiaries. Such proposed candidates had no relation or interest in the Company and its subsidiaries or with the Company's management, majority shareholders or related person, such proposed candidates therefore would independently audit the financial statements. None of such proposed candidates had executed the Company's auditor report for 5 consecutive years.

The auditor remuneration for the year 2018 comprised:

- (1) Quoted audit fees for Amarin Printing and Publishing Public Company Limited: Baht 1,500,000

For this agenda, the opinion given to the Meeting by the Board of Directors was "The Meeting should appoint Ms. Sasithorn Pongadisak or Ms. Nittaya Chetchotiros or Ms. Sureerat Thongarunsang from KPMG Phoomchai Audit Limited as the Company's independent auditor for 2018 and fix the annual remuneration as proposed."

The Meeting Facilitator provided opportunities for shareholders to raise questions and concerns regarding the agenda.

As there were no questions raised by any shareholders, the Meeting Facilitator then proposed to the Meeting to consider the matters. Before casting the votes, the Meeting Facilitator informed the Meeting that

this agenda would be adopted only with the simple majority votes of shareholders attending and casting their votes.

After due consideration, the Meeting resolved, with the simple majority votes of shareholders attending and casting their votes, to approve the appointment of one of the above-mentioned three auditors: Ms. Sasithorn Pongadisak (CPA License No. 8802) or Ms. Nittaya Chetchotiros (CPA License No. 4439) or Ms. Sureerat Thongarunsang (CPA License No. 4409) from KPMG Phoomchai Audit Limited, to act as the Company's independent auditor for the year 2018 for the remuneration according to the proposed rates and terms. The vote breakdown was shown below:

| | No. of Shareholders | Votes | Percentage |
|------------|----------------------------|--------------|-------------------|
| Approve | 79 | 840,501,451 | 100.0000 |
| Disapprove | 0 | 0 | 0 |
| Abstain | 0 | 0 | |
| Total | 79 | 840,501,451 | 100.0000 |

Agenda 5: To consider and approve to refrain annual dividend payment and the allocation of the legal reserves for the operating period between January 1, 2017 to December 31, 2017

The Meeting Facilitator informed the Meeting that the Company's dividend payment policy was to pay no less than 60% of net profit after corporate income taxes but the operating result of the subsidiary was still in loss. In order to reserve some fund from its past year operations for investment and working capital, the Company proposed the Meeting to consider the refrain of dividend payment for the fiscal year of 2017. In addition, to comply with Section 116 of the Public Company Act B.E 2535, and Article 56 of the Company's Articles of Association, the Company was required to set aside a legal reserve at least 5% of its annual net income after deducting accumulated deficit brought forward (if any) until the reserve reaches 10% of its registered share capital. The Company, thus, considered to allocate the profits to the legal reserve of Baht 9,800,000.

For this agenda, the opinion given to the Meeting by the Board of Directors was "The Meeting should approve the omission of the annual dividend payment for the fiscal year 2017 and set aside a statutory reserve as proposed."

The Meeting Facilitator provided opportunities for shareholders to raise questions and concerns regarding the agenda.

As there were no questions raised by any shareholders, the Meeting Facilitator then proposed to the Meeting to consider the matters. Before casting the votes, the Meeting Facilitator informed the Meeting that this agenda would be adopted only with the simple majority votes of shareholders attending and casting their votes.

After due consideration, the Meeting resolved to refrain the dividend payment for 2017 with the simple majority votes of shareholders attending and casting their votes as follows:

| | No. of Shareholders | Votes | Percentage |
|------------|---------------------|-------------|------------|
| Approve | 79 | 840,501,451 | 100.0000 |
| Disapprove | 0 | 0 | 0 |
| Abstain | 0 | 0 | 0 |
| Total | 79 | 840,501,451 | 100.0000 |

Agenda 6: To consider and approve and the acquisition of 81,000 shares of Amarin Book Center Co., Ltd. (“ABOOK”) or 81% of the total issued shares of ABOOK at the purchase price of Baht 5,500 per share or a total amount of 445.50 million baht in aggregate from the existing shareholders of ABOOK being the Company’s connected persons

The Meeting Facilitator informed that the Company would acquire the ordinary shares of Amarin Book Center Co., Ltd. (“ABOOK”) conducting a printing business which leading in part of printing media distribution, from the existing shareholders of ABOOK being the Company’s related persons. Currently the Company held 19% of the total issued shares of ABOOK and subsequent to the completion of this transaction; the Company would hold 100% of the total issued shares of ABOOK. It was considered that acquisition of ABOOK’s shares, being an investment in a business that would increase the potentiality in the Company’s current businesses, would result that the Company will have various distribution channels which were 158 Naiin Bookstores located nation-wide, wholesale network, direct sale, mobile sale teams, e-commerce platform and online applications as well as was in line with the Company’s strategy which was to be a provider of a complete range of content with various channels and would eliminate i) the risk related to lacking of distributor as ABOOK was only distributor of the Company and ii) conflict of interest due to previously the Company held 19.00%.of shares in ABOOK.

For this agenda, the opinion given to the Meeting by the Board of Directors was “the acquisition of ABOOK’s shares was reasonable and would cause certain benefits to the Company because i) an increase of investment ratio in a distribution business would cause the Company to have a complete range of services; and ii) it was an investment in a business which would increase potentiality of the Company’s businesses by using customer database, front store media and online system creating the business synergy in the group of companies, which would allow the Company to gain a good return on investment.”

Ms. Kanokkorn Phornsvasdi, Company Financial Advisor further explained the details of this acquisition to the Meeting and pointed out the advantages of the transaction to the Company which were; i) being in conformity with the Company’s strategy to be “OMNIMEDIA” and “OMNICHANNEL”; ii) Company would have a complete range services e.g. printing, publishing and distribution which would reduce the risk of distribution channel; iii) The Company could use the marketing data to manage and extend the AMARIN’s business; iv) increase efficiency in working capital management; v) having additional joint-market communication channels with ABOOK in holding various events, TV programs or projects; and vii) elimination of the conflict of interest between AMARIN and ABOOK.

Ms. Suluksana Ajaumnuyvipas, Independent Financial Advisor, Representative from EY Corporate Services Limited. (“**IFA**”) provided the IFA’s opinion on this transaction to the Meeting which detailed in the Report on opinion of IFA (detailed information pertaining to the agenda is given in Enclosure No.5) and provided additional opinions to the Meeting that such purchase price of Baht 5,500 per share was reasonable because it was in the range appraised by the IFA and the Meeting should approve the abovementioned transaction.

The Meeting Facilitator provided the shareholders with an opportunity to raise any questions and comments.

Mr. Vichien Kiitichotepattana, a shareholder present in person, inquired about i) the trend for the following 5 years of book store industry and ABOOK’s book store; and ii) valuation method of ABOOK’ share price.

Mr. Nararat Limnararat, an Executive Director, explained that due to ABOOK had closed its loss-making branches and maintained the profit-making branches, therefore the loss amount would be decreased accordingly. In the future, it was expected that there would be an adjustment in the concept of Naiin Bookstore to be a more-complex book store which would not sell only books and magazines. The acquisition of ABOOK's 81.00% issued shares would make the business structure of the Company more transparent. Although the Company's revenue would decrease due to the closure of the loss-making branches, it was expected that the Company would gain more profit and drive the Company's business to be that kind of

complex business. The Company would apply the Company's remaining liquidity for this transaction and the debt of the Company was a normal business debt.

Ms.Suluksana Ajaumnuayvipas, Independent Financial Advisor explained that at present, Book value of ABOOK was of Baht 73 Million. Upon adjustment of the increase land value of Baht 350 Million and deducting the liabilities, total net asset of ABOOK would be Baht 274 Million or Baht 222 million for 81% (Net Book Value). The valuation methodology on the acquisition of ABOOK's ordinary shares was Discounted Cash Flow Approach.

Ms.Benyaluk Nakpanich, Shareholder's Right Protection Volunteer, Proxy of Thai Investors Association inquired i) the rationale why ABOOK gained more profit of Baht 7.35 million in 2017 but ABOOK's retained earnings was increased from Baht 24 million to 61 million; ii) total difference amount of ABOOK's intangible asset after the completion of this transaction.

Mr. Siri Bunpitukgate, Chief Financial Officer, explained that i) since ABOOK had changed its depreciation policy on building property by which formerly, the depreciation expenses would be recognized for 20 years but due to the engineer engaged by ABOOK was of the opinion that the lifetime use span of the building was for 30 years, ABOOK therefore adjusted its depreciation policy accordingly resulting in an increase of profit and shareholders' equity; ii) In accordance with the accounting standards the Company was required to engage a financial advisor to further evaluate the value of intangible assets and the Company was required to conduct impairment testing on intangible assets on the year that the operating result was not materially in line with those expected.

As there were no further questions raised by any shareholders, the Meeting Facilitator then proposed to the Meeting to consider the matters. Before casting the votes, the Meeting Facilitator informed the Meeting that this agenda would be adopted only with the majority votes of not less than three fourth of the vote cast by shareholders attending and entitled to vote (excluding those having special interest). Detail of the additional information was given in Information Memorandum on the Acquisition of Assets and Connected Transaction in relation to the Acquisition of Amarin Book Center Company Limited (Enclosure 4).

After due consideration, the Meeting resolved to approve the acquisition of ABOOK issued shares as proposed with the majority votes of not less than three fourth of the vote cast by shareholders attending and entitled to vote as follows:

| | No. of Shareholders | Votes | Percentage |
|---------------|---------------------|-------------|------------|
| Approve | 75 | 609,888,234 | 98.9486 |
| Disapprove | 2 | 6,451,683 | 1.0467 |
| Abstain | 2 | 22,040 | 0.0036 |
| Voided ballot | 1 | 6,900 | 0.0011 |
| Total | 80 | 616,368,857 | 100.0000 |

Agenda 7: To consider and elect new directors in place of those who are due to retire by rotation

Even the Public Limited Companies Act and other applicable regulations did not require the candidates for the director-nomination to leave the meeting room during the consideration of this agenda, all of four nominated directors asked for the Chairperson's approval to leave the meeting room prior to the commencement of the discussion on this agenda for providing more opportunity to all shareholders to raise any related questions and to vote independently. The Chairperson then allowed all of four nominated directors to leave the meeting room.

Thereafter the Meeting Facilitator informed the Meeting that in order to comply with the Public Company Act and Article 16 of the Company's Articles of Association, one third of the directors must retire during the Annual General Meeting of Shareholders. In case the calculated number was not three or a multiple of three, the nearest number to one third shall retire. In this Meeting, the following 4 directors were due to retire by rotation:

1. Mr. Suwit Chindasanguan Chairman of the Corporate Governance Committee Member of the Audit Committee and Independent Director
2. Mr. Nararat Limnararat Director, Executive Director and Member of the Nomination and Remuneration Committee and Member of the Corporate Governance Committee
3. Mr. Khumpol Poonsonee Director and Executive Director
4. Mr. Chokchai Punjarungroj Director, Executive Director

Detail regarding the background, achievements and performance of the 4 directors was sent to shareholders prior to the date of this Meeting for their thorough considerations as Enclosure 6 along with the Meeting invitation.

For this agenda, the opinion given to the Meeting by the Board of Directors was “The Board has considered it appropriate to re-elect the 4 retired directors for another term as proposed by the Nomination and Remuneration Committee on the grounds that they are professionally capable and can benefit the operations of the Company.”

After explanation, the Meeting Facilitator requested the Meeting to cast their votes on individually basis. Before casting the votes, the Meeting Facilitator informed the Meeting that this agenda would be adopted only with the simple majority votes of shareholders attending and casting their votes.

After due consideration, the Meeting resolved to approve the re-election of the 4 retired directors for another term. The votes for each director were shown below:

7.1 After due consideration, the Meeting resolved to approve the re-election of Mr. Suwit Chindasanguan for another term with the simple majority votes of shareholders attending and casting their votes as follows:

| | No. of Shareholders | Votes | Percentage |
|------------|----------------------------|--------------|-------------------|
| Approve | 78 | 840,804,551 | 99.9822 |
| Disapprove | 1 | 150,000 | 0.0178 |
| Abstain | 0 | 0 | 0 |
| Total | 79 | 840,954,551 | 100.0000 |

Note: This vote had 1 voided ballot of 6,900 shares.

7.2 After due consideration, the Meeting resolved to approve the re-election of Mr. Nararat Limnararat for another term with the simple majority votes of shareholders attending and casting their votes as follows:

| | No. of Shareholders | Votes | Percentage |
|------------|----------------------------|--------------|-------------------|
| Approve | 79 | 840,954,551 | 100.0000 |
| Disapprove | 0 | 0 | 0 |
| Abstain | 0 | 0 | 0 |
| Total | 79 | 840,954,551 | 100.0000 |

Note: This vote had 1 voided ballot of 6,900 shares.

7.3 After due consideration, the Meeting resolved to approve the re-election of Mr. Khumpol Poonsonee for another term with the simple majority votes of shareholders attending and casting their votes as follows:

| | No. of Shareholders | Votes | Percentage |
|------------|----------------------------|--------------|-------------------|
| Approve | 79 | 840,954,551 | 100.0000 |
| Disapprove | 0 | 0 | 0 |
| Abstain | 0 | 0 | 0 |
| Total | 79 | 840,954,551 | 100.0000 |

Note: This vote had 1 voided ballot of 6,900 shares.

7.4 After due consideration, the Meeting resolved to approve the re-election of Mr. Chokchai Punjarungroj for another term with the simple majority votes of shareholders attending and casting their votes as follows:

| | No. of Shareholders | Votes | Percentage |
|------------|----------------------------|--------------|-------------------|
| Approve | 79 | 840,954,551 | 100.0000 |
| Disapprove | 0 | 0 | 0 |
| Abstain | 0 | 0 | 0 |
| Total | 79 | 840,954,551 | 100.0000 |

Note: This vote had 1 voided ballot of 6,900 shares.

After the vote casting in this agenda, the Chairperson invited four nominated directors to return to the meeting room.

Agenda 8: To consider and fix the remuneration of directors for the year 2018

The Meeting Facilitator informed the Meeting that the remuneration for directors, independent directors, Executive Director, Audit Committee, Nomination and Remuneration Committee and Corporate Governance Committee members for 2018 (January 1,2018 to December 31,2018) had been determined by taking into account the Company's business type and size and in association with the Company's operating performance. These considerations were comparable to those in the same industry and commensurate with the functions and the responsibilities of the Board of Directors, independent directors, Executive Director, Audit

Committee, Nomination and Remuneration Committee and Corporate Governance Committee. The remuneration had been reviewed by the Nomination and Remuneration Committee and detail of which was distributed to shareholders prior to this Meeting for their thorough consideration as Enclosure 7 along with the Meeting invitation. The remuneration for directors for the year 2018 was in an amount not exceeding Baht 4 million as described below:

| Position | Position Allowance (Baht/month) | Meeting allowance (Baht/Meeting) |
|--|--|---|
| Chairperson of the Board | 20,000 | 25,000 |
| Director | 10,000 | 20,000 |
| Chairman of the Audit Committee | 30,000 | N/A |
| Member of the Audit Committee | 20,000 | N/A |
| Chairperson of the Executive Committee | 30,000 | N/A |
| Executive Director | 20,000 | N/A |
| Chairperson of the Nomination and Remuneration Committee | N/A | 20,000 |
| Member of the Nomination and Remuneration Committee | N/A | 15,000 |
| Chairman of the Corporate Governance Committee | N/A | 20,000 |
| Member of the Corporate Governance Committee | N/A | 15,000 |

For this agenda, the opinion given to the Meeting by the Board of Directors was “The Meeting should approve the remuneration as proposed by the Nomination and Remuneration Committee.”

The Meeting Facilitator provided opportunities for shareholders to raise questions and concerns regarding the agenda.

As there were no questions raised by any shareholders, the Meeting Facilitator then proposed to the Meeting to consider the matters. Before casting the votes, the Meeting Facilitator informed the Meeting that this agenda would be adopted only with the majority votes of not less than two-thirds of shareholders attending.

After due consideration, the Meeting resolved to approve the remuneration for directors for 2018 according to the proposed rates and terms with the majority votes of not less than two-thirds of shareholders attending as follows:

| | No. of Shareholders | Votes | Percentage |
|---------------|---------------------|-------------|------------|
| Approve | 77 | 840,474,531 | 99.9421 |
| Disapprove | 1 | 460,000 | 0.0547 |
| Abstain | 1 | 20,020 | 0.0024 |
| Voided ballot | 1 | 6,900 | 0.0008 |
| Total | 80 | 840,961,451 | 100.0000 |

Agenda 9: To consider and approve the reduction of the Company's registered capital by Baht 261,718,005, from the existing registered capital of Baht 1,259,999,595 to Baht 998,281,590, by canceling the Company's 261,718,005 authorized but unissued shares, with a par value of Baht 1 per share

The Meeting Facilitator reported to the meeting that according to the Extraordinary General Meeting of Shareholders No. 2/2017 of the Company on August 7, 2017, the Company got the resolution of an increase 839,999,730 registered share capital, from the existing registered capital of Baht 419,999,865 to Baht 1,259,999,595, by issuing 839,999,730 newly issued ordinary shares with a par value of Baht 1 per share. The 839,999,730 newly issued ordinary shares, with a par value of Baht 1 per share were allocated to the existing shareholders proportionate to their shareholding (Right Offering) at a ratio 1 Existing share: 2 Right Shares, at the offering price of Baht 4.25 per share. In case there were shares remaining from the exercise of the subscription right, the Company would propose the reduction of the Company's registered capital at the next shareholders' meeting. From the subscription of the Company's newly issued shares on 4-8 September 2017, the 578,281,725 shares were subscribed by the existing shareholders and the newly issued shares were registered with the Department of Business Development, Ministry of Commerce on September 14, 2017. The 261,718,005 shares remaining would be proposed to the Meeting to approve the cancellation of the said amount of the unissued shares.

For this agenda, an opinion given to the Meeting by the Board of Directors was "The meeting should approve the reduction of the Company's registered capital by Baht 261,718,005, from the existing registered capital of Baht 1,259,999,595 to Baht 998,281,590 by canceling the Company's 261,718,005 authorized but unissued shares, with a par value of Baht 1 per share as per the details proposed above."

The Meeting Facilitator provided opportunities for shareholders to raise questions and concerns regarding the agenda.

As there were no questions raised by any shareholders, the Meeting Facilitator then proposed to the Meeting to consider the matters. Before casting the votes, the Meeting Facilitator informed the Meeting that this agenda would be adopted only with the majority votes of not less than three fourth of the vote cast by shareholders attending and entitled to vote.

After due consideration, the Meeting resolved to approve the reduction of the Company's registered capital as proposed with the majority votes of not less than three fourth of the vote cast by shareholders attending and entitled to vote as follows:

| | No. of Shareholders | Votes | Percentage |
|---------------|----------------------------|--------------|-------------------|
| Approve | 78 | 840,934,531 | 99.9968 |
| Disapprove | 0 | 0 | 0 |
| Abstain | 1 | 20,020 | 0.0024 |
| Voided ballot | 1 | 6,900 | 0.0008 |
| Total | 80 | 840,961,451 | 100.0000 |

Agenda 10: To consider and approve the amendment to Clause 4. of the Memorandum of Association to be in line with the reduction of the Company's registered capital.

The Meeting Facilitator informed the meeting that for conformity with the reduction of the Company's registered capital as detailed in Agenda 9 above, it was appropriate to propose that the shareholder's meeting consider and approve the amendment to Clause 4. of the Memorandum of Association of the Company by adopting the following in replacement of the existing wordings and delegate the power to the persons designated by the Board of Directors to register the amendment of the Memorandum of Association with the Department of Business Development, the Ministry of Commerce to be authorized to amend or add wordings in compliance with the registrar's directions:

| | | |
|-------------------------------|--------------------|--|
| “Clause 4. Registered capital | 998,281,590 Baht | (Nine hundred and ninety-eight million two hundred and eighty-one thousand five hundred and ninety Baht) |
| Divided into | 998,281,590 shares | (Nine hundred and ninety-eight million two hundred and eighty-one thousand five hundred and ninety shares) |
| Par value per share | 1 Baht | (One Baht) |
| Ordinary shares | 998,281,590 shares | (Nine hundred and ninety-eight million two hundred and eighty-one thousand five hundred and ninety shares) |
| Preference shares | - shares | (-)” |

The person entrusted by the Director to register the amendment of the Memorandum of Association at the Department of Business Development. Have the power to amend and add words to comply with the order of the Registrar.

For this agenda, an opinion given to the Meeting by the Board of Directors was “the meeting should approve the amendment to Clause 4. Of the Memorandum of Association to be in line with the reduction of the Company’s registered capital as per the details proposed above.”

The Meeting Facilitator provided opportunities for shareholders to raise questions and concerns regarding the agenda.

As there were no questions raised by any shareholders, the Meeting Facilitator then proposed to the Meeting to consider the matters. Before casting the votes, the Meeting Facilitator informed the Meeting that this agenda would be adopted only with the majority votes of not less than three fourth of the vote cast by shareholders attending and entitled to vote.

After due consideration, the Meeting resolved to approve the amendment to Clause 4. of the Memorandum of Association. The registered capital is 998,281,590 Baht, divided into 998,281,500 shares at the par value of Baht 1 per share as proposed with majority votes of not less than three fourth of the vote cast by shareholders attending and entitled to vote as follows:

| | No. of Shareholders | Votes | Percentage |
|---------------|----------------------------|--------------|-------------------|
| Approve | 78 | 840,934,531 | 99.9968 |
| Disapprove | 0 | 0 | 0 |
| Abstain | 1 | 20,020 | 0.0024 |
| Voided ballot | 1 | 6,900 | 0.0008 |
| Total | 80 | 840,961,451 | 100.0000 |

Agenda 11: To consider other issues

The Meeting Facilitator provided the shareholders with opportunity to propose other topics or questions.

Mr. Jakkrit Chatverachaikij, a shareholder present in person, inquired about the sales amount of the Company's E-Commerce and E-Book.

Mrs. Rarin Utakapan Punjarungroj replied that E-Book sales amount was approximately 3% of the total sales. In overall, there was a growth but was not that high.

Mr. Vichein Thitichoterattana, a shareholder present in person inquired about the business projection of the digital TV business.

Mr. Chokchai Punjarungroj replied that in overall, the Company's Digital TV business had been increasingly recognized by the public due to the Company had a human resource with long-standing work experience which was advantage for the Company in developing its business network, creating business partners as well as investment opportunity for the benefit of the Company's business.

Mr. Chawalit Wisarankul, a shareholder present in person, inquired about the Company investment budget for the additional Digital TV content for the year of 2018.

Mr. Chokchai Punjarungroj replied that over the past three years, AMARIN TV had invested in a great number of contents but due to the limited of capital, such contents were not that kind of variety. Certain existing contents could push and increase the ratings of Amarin TV by which the Company was of the opinion that the Company could increase such kinds of content. Determining of the direction and strategy of the

content must be evaluated together with the Marketing Team and the Agency. The contents to be added must increase the revenue and be able to push higher ratings of AMARIN TV.

Mr. Siri Bunpitukgate, Chief Financial Officer further explained that the Company's operating result still experienced a loss but quarterly loss was decreased. In 2018, the overall operating result would be better than those in 2017.

Mr. Somsak Songthammakul, a shareholder present in person, inquired about the timeline for completing the adjustment of strategies and business plan of the existing 158 book stores.

Mr. Thapana Sirivadhanabhakdi replied that the Company was currently studying and evaluating such investment due to such existing 158 book stores were located in different area which had different demand in each area.

No shareholders proposed other topics to the Meeting for consideration.

When no other shareholders raised any further questions, the Chairperson thanked all shareholders and participants and declared the Meeting adjourned at 17.45.

(Mrs. Metta Utakapan)
Chairperson of the Meeting