

February 27,2014

At: AP 1006/57

Subject: Stock Dividend Payment, Debenture Issuance and Offer, AGM Date Determination

Attention: President,

The Stock Exchange of Thailand

As the Board of Directors of Amarin Printing and Publishing Public Company Limited, in its Meeting No.2/2014, held on February 26, 2014, has passed the following resolutions as summarized below:

1. The Meeting has resolved to approve the Statement of Financial Position and the Statement of Comprehensive Income of the Company and subsidiary for the year ended December 31, 2013.
2. The Meeting has resolved to allocate the annual net profit for the operating period between January 1, 2013 and December 31, 2013 as set forth below:
  - 2.1 The achieved net profit is not to be allocated as a legal reserve on the grounds that the Company's has already maintained its legal reserve level in compliance with statutory requirements.
  - 2.2 The net profit achieved through its 2013 operating results is to be allocated as 2013 annual dividend at the payout ratio of 0.1111111111 baht per share. The dividend is to be paid in two portions as follows:
    - 2.2.1 Stock dividend: The dividend is to be paid to shareholders in the form of the Company's common share at the ratio of 10 owned shares per 1 stock dividend at the par value of 1.00 baht. This arrangement represents a dividend of 0.10 baht per share. In the event that, following the allocation of such stock dividend, there is any remaining portion of owned shares [with their values unsuitable for such a stock dividend calculation], such remaining portion is subject to cash dividend, instead of stock dividend, at the ratio of 0.10 baht only.
    - 2.2.2 Cash dividend: The dividend is to be paid to shareholders in cash at 0.0111111111 baht per share. This arrangement is intended for payment of the withholding tax to be incurred from the above-mentioned stock dividend

payment. Shareholders will not receive the amount of this cash dividend payment.

For this purpose, the Company has set April 28,2014 (Date) as a record date to identify shareholders eligible for the dividend payment. Shareholders eligible for the dividend payment will be further identified pursuant to Section 225 of the Securities and Exchange Act by means of registration book closing on April 29,2014 (Date). The dividend payment is scheduled for May 12, 2014 (Date).

3. The Meeting has resolved to increase the Company's registered capital from 200,000,000 baht (200,000,000 shares at the par value of 1 baht) to 220,000,000 baht (220,000,000 shares at the par value of 1 baht) for the purpose of paying the annual dividend to shareholders.
4. The Meeting has resolved to amend item 4 of the Company's Memorandum of Association to be in line with the increase in the registered capital.
5. The Meeting has resolved to issue and offer debenture worth not in excess of 1,500 million baht with the following particulars.

Type of Debenture: All types of debentures, with and/or without debenture holder name registration, secured and/or unsecured, with and/or without proxy for debenture holder, subordinated and/or unsubordinated, depending on market condition at each issuance and offer.

Value: The value of the debenture to be issued is not to exceed 1,500 million baht and to be raised by means of either single or multiple offer.

Currency: To be offered in Thai baht and/or other currencies.

Coupon Rate: Depending on market condition at each issuance and offer.

Maturity: Not over 7 years after each issuance date.

Early Redemption: Debenture holder and/or the Company may have or have no rights to redeem the debenture before the end of its maturity, depending on the terms and conditions to be laid down in each issuance.

Offer: To be domestically and/or overseas offered by means of public offering and/or private placement and/or to major shareholders and/or domestic and/or overseas institutional investors in compliance with the Notification of the Capital Market Supervisory Board and/or other relevant regulations applicable at the time of each issuance and offer.

Special Conditions: In the event of the Company's redemption or repayment to be made to the above-mentioned debenture, the Company will be entitled to subsequently issue additional debenture units to offset the redeemed or repaid portion. This implementation must fulfill the required terms and conditions, be within the approved capital-raising amount (Revolving Basis). In addition, when combined with other remaining debenture units, the maximum aggregate value of the overall debenture after such an implementation must not exceed the approved capital-raising amount.

For this purpose, the Board of Directors and/or President and/or Chief Executive Officer and/or their authorized persons shall have the rights to lay down the terms and conditions and determine details necessary for and relevant to the issuance and offer of the debenture. These include the followings, for example, determination of debenture title, number of debenture units to be available in each offer, debenture type, collateral (if required), offering price per unit, requirement, maturity, redemption period, early redemption right, coupon rate, repayment procedure, distribution procedure, offer details as well as arranging debenture registration with the Thai Bond Market Association or other secondary markets. These persons and/or their authorized persons have the rights to appoint financial advisor, lead arranger, credit-rating agency, asset appraiser, legal advisor, debenture holder registrar, proxy for debenture holder or other advisors or any other persons relevant to the issuance and offer of the debenture. In addition, they are also authorized to execute relevant documents and agreements as well as making contact, providing required information and submitting documents to the Securities and Exchange Commission (SEC) or relevant agencies and taking any other actions as deemed necessary for and relevant to the issuance of the debenture.

6. The Meeting has resolved to hold the 2014 Annual General Meeting of Shareholders on Friday April 18, 2014 at 2:00 pm at Convention Hall, Executive Building, No. 378, Chaiyaphruk Road, Taling Chan, Bangkok, with the following items on the agenda:

Agenda 1: To consider and approve the Minutes of the 2013 Annual General Meeting of Shareholders held on April 19, 2013.

Agenda 2: To consider and acknowledge the operating results for the year 2013, and to certify the 2013 Annual Report and the 2014 Business Plan.

Agenda 3: To consider and approve the Statement of Financial Position, Statement of Comprehensive Income and Cash Flow Statement for the year ended December 31, 2013.

Agenda 4: To consider and approve the annual dividend payment in the form of stock dividend and cash dividend for the operating results between January 1, 2013 to December 31, 2013.

Agenda 5: To consider and approve the registered capital increase initiative to support the stock dividend payment

Agenda 6: To consider and approve the amendment to be made to the Memorandum of Association so as to be in line with the registered capital increase initiative.

Agenda 7: To Consider share allocation plan in support of the stock dividend payment.

Agenda 8: To consider and approve the appointment of new directors in place of those who are due to retire by rotation.

Agenda 9: To consider and approve the rates of remuneration to be applied to the Company's directors in 2014.

Agenda 10: To consider and approve the appointment of independent auditors and determination of their audit fees for the year 2014.

Agenda 11: To consider to ratify the transaction, implementation in compliance with the bid criteria, procedures and conditions imposed by the Office

of the National Broadcasting and Telecommunications Commission (NBTC), as well as to ratify any necessary and relevant implementation for the purpose of acquiring frequency permit to enable Amarin Television Co., Ltd. ("Amarin Television"), whose 99.99% of its shares is owned by the Company, to provide digital television service on nationwide business category ("permit"). The ratification is required on the grounds that the size of the asset acquired and disposed by the Company exceeds 100%.

Agenda 12: To consider and approve the issuance and offer of debenture worth not in excess of 1,500 million baht.

Agenda 13: To consider other issues (if any).

7. The Meeting has resolved to set March 14, 2014 as a record date to identify shareholders eligible for attendance in the 2014 General Meeting of Shareholders and to further identify the shareholders eligible for such meeting attendance pursuant to Section 225 of the Securities and Exchange Act by means of registration book closing on March 17, 2014.

The Company has earlier provided the opportunity for shareholders to propose meeting agenda and nominate candidates to be elected as company directors, prior to its holding of the 2014 Annual General Meeting of Shareholders (AGM), during the period of November 15, 2013 to February 7, 2014. However, it turned out that there was no shareholder who proposed meeting agenda and/or nominate candidates to be elected as company directors prior to said meeting.

This notice is given for your acknowledgement.

Yours faithfully,

(Mrs.Metta Utakapan)

Chairperson

Amarin Printing and Publishing Public Company Limited