

(F53-4)

Capital Increase report Form

Amarin Printing and Publishing Public Company Limited

26 February 2014

We, Amarin Printing and Publishing Public Company Limited (“the Company”) would like to report the resolution of Board of Director no. 2/2014 , held on 26 February 2014 at 16.00 -18.00 p.m. in respect of a capital decrease/increase/share allotment as follows:

1. Capital Increase :

The meeting of the board of directors passed a resolution approving the increase of a registered capital of the Company from Baht 200,000,000 (200,000,000 shares) to Baht 220,000,000 (220,000,000 shares) by issuance of 20,000,000 ordinary shares with a par value of Baht 1 each, totaling Baht 20,000,000.

2. Allotment of new shares :

The meeting of the board of directors passed a resolution approving the allotment of 20,000,000 ordinary shares with a par value of Baht 1 each, totaling Baht 20,000,000, the details of which are as follows :

2.1 Details of Allotment

Allotted to	Number (Shares)	Ratio (Old : New)	Sale price Per share (Baht)	Subscription and payment period	Note
Existing shareholders	Not exceed 20,000,000	10 : 1	0	To reserve for the stock dividend	Stock dividend

2.2 The Company’s plan in case where there is a fraction of shares remaining In case that any shareholder hold the indivisible share remaining after such allocation, **the dividend shall be paid by cash at Baht 0.111111111 per share (include withholding tax).**

2.3 The remaining shares from the allotment.

-None-

3. Schedule for shareholders meeting to approve the capital increased/ decrease allotment

The Annual General Meeting of Shareholders is scheduled to be held on 18 April 2014 at 14.00 p.m. at Convention Hall Executive Building Head Quarter Taling chan No. 378 Chaiphruk Road, Taling Chan , Bangkok 10170. The record Date for the right to attend the Meeting is confirmed to be on March 14,2014 and the names of eligible shareholders as stipulated in the Securities and Exchange Act , Section 225, by closing the share registration book on March 17, 2014

4. Approval of the capital increase/ decrease share allotment by relevant governmental agency and conditions thereto (if any)

4.1 The Company will register the capital increase with the Commercial Business Development Department, Ministry of Commerce.

4.2 The Company will apply for approvals from the Stock Exchange of Thailand for listing of new ordinary shares on the Stock Exchange of Thailand

5. Objectives of capital increase and plans for utilizing proceeds received from the capital increase
To provide shareholders return in form of share dividend by issuing stock dividend instead of paying cash dividend.
6. Benefits which the Company will receive from the capital increase/ share allotment :
 - 6.1 To increase the Company's stock liquidity.
 - 6.2 To retain the working capital for Company's operation.
7. Benefits which the shareholders will receive from the capital increase/ share allotment.
 - 7.1 Dividend policy
Note less than 60% of Net Profit after tax of the Company Financial Statements after deducting deficits (if any) and sufficient working capital for business expansion. The dividend payment will not affect normal business of the Company.
 - 7.2 The shareholder who will be allotted the stock dividend are entitled to receive dividend as same as the existing shareholders.
 - 7.3 Others
 - None –
8. Other details necessary for shareholders to approve the capital increase/share allotment.
 - None-
9. Schedule of action where the board of directors of the Company passes a resolution approving the capital increase or allotment of new shares

Details	Date
Board of Directors meeting to approve the issue and the allotment of new shares	26 February 2014
The Record date for the right to attend the meeting (Record Date)	14 March 2014
The closing date of the share register for determining the right to attend the meeting	17 March 2014
The Annual General Meeting	18 April 2014

The Company hereby certifies that the information contained in this report form is true and complete in all respects.

Signed.....authorized director

(Mrs. Metta Utakapan)

Chairperson