

Ref. Orphor. 0006/67

March 5, 2024

Subject: Notification of Receipt of the Announcement of Intention to Make a Tender Offer of Amarin Corporations Public Company Limited (Form 247-3)

To: President
The Stock Exchange of Thailand

Enclosure: Copy of the Announcement of Intention to Make a Tender Offer of Amarin Corporations Public Company Limited (Form 247-3)

Amarin Corporations Public Company Limited (the "Company") would like to inform that on March 5, 2024 the Company has received the Announcement of Intention to Make a Tender Offer (Form 247-3) from Sirivadhanabhakdi Company Limited which held by Adelfos Company Limited in portion of 99.9998, as the Announcer of Intention. Regarding the purchase of shares in the company, for a total amount of 78,919,921 ordinary shares, equivalent to 7.9056 percent of the Company's total issued shares and paid up capital to the following persons:

- (1) Mr. Rapee Utakapan for a total amount of 42,248,130 ordinary shares, equivalent to 4.2321 percent of the Company's total issued shares and paid up capital;
- (2) Mrs. Metta Utakapan for a total amount of 36,671,791 ordinary shares, equivalent to 3.6735 percent of the Company's total issued shares and paid up capital;

The aforementioned transaction was executed through the Stock Exchange's trading system, on the Big Lot trading board on March 5, 2024. This have resulted the Company's shareholding structure for Adelfos group which comprised of Vadhanabhakdi Company Limited, Siribhakhaditham Company Limited and Sirivadhanabhakdi Company Limited including Mr. Rapee Utakapan and Mrs. Metta Utakapan. The change of major shareholders' shareholding structure as shown in the table attached below



Media and Event Business



Publishing Business



Printing and Packaging Business



Broadcasting Business



AMARIN BOOK CENTER
Omni-Channel Commerce

No.	Shareholder Name	Shareholding Structure (Pre-Transaction) (as of March 4, 2024)		Shareholding Structure (Post-Transaction) (as of March 5, 2024)	
		Number of Shares	Percent of the Company's total paid up capital	Number of Shares	Percent of the Company's total paid up capital
1	Adelfos Group ^{/1}	740,814,452	74.2089	819,734,373	82.1145
1.1	Vadhanabhakdi Company Limited ^{/2}	602,427,400	60.3464	602,427,400	60.3464
1.2	Siribhakditham Company Limited ^{/2}	138,387,052	13.8625	138,387,052	13.8625
1.3	Sirivadhanabhakdi Company Limited ^{/2}	-	-	78,919,921	7.9056
2	Mr. Rapee Utakapan	42,248,130	4.2321	-	-
3	Mrs. Metta Utakapan	36,671,791	3.6735	-	-

Remark:

/1 Adelfos Company Limited shares are held by Mr. Thapana Sirivadhanabhakdi and Mr. Panote Sirivadhanabhakdi, who are directors of the company, in equal proportions of 50.00 percent each. Adelfos Company Limited, is engaged in investment activities in other businesses.

/2 Shares of Vadhanabhakdi Company Limited, Siribhakditham Company Limited, and Sirivadhanabhakdi Company Limited are held by Adelfos Company Limited in the proportion of 100.0000 percent, 99.9800 percent and 99.9998 percent. The company is engaged in investment activities in other businesses.

The Company would like to inform that the aforementioned changes in the shareholding structure have resulted in Sirivadhanabhakdi Company Limited having the responsibility for making a Mandatory Tender Offer for the remaining securities of the business, as per the Securities and Exchange Commission's announcement No. 12/2554 regarding criteria, conditions, and procedures for acquiring securities to take control of the business (including any subsequent amendments). This is due to the Adelfos Group collectively holding more than 75 percent of the total issued and paid up capital of the Company. Consequently, the Company will undertake various related actions, including the appointment of independent financial advisors to provide insights into the tender offer of Sirivadhanabhakdi Company Limited, as well as notifying shareholders when the Company receives the details of tender offer from Adelfos Group including management guidelines and management structure changes will also be reported if there are any changes.

Please be informed accordingly.

Respectfully yours,

Mr. Siri Bunpitukgate

Executive Director

Authorized Person for Information Disclosure

Amarin Corporation Public Company Limited

Announcement of Intention to Make a Tender Offer

1. Submission date: March 5,2024
2. Name(s) of the person(s) announcing the intention to make the tender offer (specify all co-offerors): Sirivadhanabhakdi Company Limited (“the Announcer of Intention”)
Telephone No.: Mr. Nararat Limnararat (66) 2643-7100
3. The tender offer is intended for an acquisition of the securities of: Amarin Corporations Public Company Limited (“AMARIN”)
(Specify the name of the business)
4. Details of the securities for which the tender offer is made:
 For tender offer of all securities of the business
 For partial tender offer of the business under Chapter 5 of the SEC Notification No. KorChor. 53/2545.

Type	Issue	Number of offered shares (share/unit)	Percentage of securities to be offered in comparison with		Expected offering price per unit	Offering amount
			Total number of outstanding securities of that class/issue ¹	Total voting rights of the business		
Ordinary shares	-	178,547,217	17.8855	17.8855	5.0	892,736,085.00
Preferred shares	-	-	-	-	-	-
Warrants	-	-	-		-	-
Convertible debentures	-	-	-		-	-
Other securities (if any)	-	-	-		-	-
Total				17.8855		892,736,085.00

¹ In case of shares, regardless of class or issue, the total number of outstanding securities = ordinary shares + preferred shares - shares repurchased by the business (Treasury shares) and are outstanding at the end of a month prior to the month in which the announcement of the intention to make a tender offer is submitted.

(Translation)

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5. Securities held prior to making the tender offer and securities to be acquired under any other agreements. (As of the submission date of the announcement of intention)

5.1 Shares

Name	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business ²	Percentage in comparison with the total voting rights of the business
I. Person who makes the announcement	Ordinary Shares	78,919,921	7.9056	7.9056
II. Persons in the same group as the person who makes the announcement		-	-	-
1.		-	-	-
2.		-	-	-
III. Related parties under Section 258 of the persons under I and II		-	-	-
1. Vadhanabhakdi Company Limited	Ordinary Shares	602,427,400	60.3464	60.3464
2. Siribhakditham Company Limited	Ordinary Shares	138,387,052	13.8625	13.8625
IV. Other agreements to result in additional acquisition of shares by the persons under I to III		-	-	-
Total		819,734,373	82.1145	82.1145

5.2 Convertible Securities

Name	Convertible securities		Number of units	Number of underlying shares ³	Percentage in comparison with the total number of outstanding shares of the business ⁴
	Class	Issue			
I. Person who makes the announcement					
II. Persons in the same group as the person who makes the announcement					
1.					
2.					
III. Related parties under Section 258 of the persons under I and II					
1.					
2.					
IV. Other agreements to result in additional acquisition of convertible securities by the persons under I to III					
Total					

² The total number of outstanding shares = ordinary shares + preferred shares - shares repurchased by the business and are outstanding at the end of a month prior to the month in which the announcement of intention to make a tender offer is submitted.

³ The number of underlying shares = the number of units multiplied by the number of shares to be acquired through exercising the right to purchase or convert per one unit of securities of such issue.

⁴ See Footnote 2.

(Translation)

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6. Name of the tender offer preparer: Siam Commercial Bank Public Company Limited Floor 9 Rutchadapisek Road Jatujak Bangkok 10900 Telephone No. (66) 2795-7210 Facsimile No. (66) 2544-2186

7. Name(s) of other advisor(s) (if any): _____

8. Expected date for the official submission of the tender offer⁵: March 14, 2024

9. Essence of the contract/agreement/memorandum of understanding entered into by the person making the announcement of intention prior to making the announcement, for the purpose of substantial trading of securities of the business, regardless of whether or not such contract/agreement/memorandum of understanding is entered into for trading of securities in the tender offer.

No other contracts are entered into to purchase other securities of the business

I hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

(Signature) _____
(Mr. Nararat Limnararat / Mr. Khumpol Poonsonee)
Sirivadhanabhakdi Company Limited

I have reviewed the information with due care and hereby certify that the person making the announcement of intention is truly capable of making the tender offer as announced to the public and has duly disclosed complete information.

(Signature) _____
(Miss Anute Pathipvanich)
Siam Commercial Bank Public Company Limited

⁵ Pursuant to Clause 15 of the SEC Notification No. KorChor. 53/2545, a tender offer (Form 247-4) shall be submitted to the SEC Office within seven business days from the submission date of the announcement of intention.