



Ref. OrPhor.0017/67

17 April 2024

Subject: Report on the Preliminary Result of the Tender Offer (Form 247-6-Khor)

Attention: The President  
The Stock Exchange of Thailand

Enclosure: Copy of the Report on the Preliminary Result of the Tender Offer (Form 247-6-Khor)

Amarin Corporations Public Company Limited (“the Company”) would like to inform you that on 17 April 2024, Sirivadhanabhakdi Company Limited (“SVBD”) as the tender offeror, has submitted the Report on the Preliminary Result of the Tender Offer (Form 247-6-Khor) to the Office of Securities and Exchange Commission, the details of which are set out in the enclosure.

Please be informed accordingly,

Yours Sincerely,

Mr. Amorn Ungsakulpreecha  
Chief Financial Officer  
Authorized Person for Information Disclosure  
Amarin Corporations Public Company Limited



Media and Event Business



Publishing Business



Printing and Packaging Business



Broadcasting Business



AMARIN BOOK CENTER  
Omni-Channel Commerce



17 April 2024

Subject: Submission of the Report of the Preliminary Results of Tender Offer of Amarin Corporations Public Company Limited (Form 247-6 Khor)

To: Secretary-General, the Office of the Securities and Exchange Commission

CC: President, The Stock Exchange of Thailand

Enclosure: The Report of the Preliminary Results of Tender Offer in Amarin Corporations Public Company Limited (Form 247-6-Khor)

Sirivadhanabhakdi Company Limited (the "Tender Offeror") has made a tender offer for the securities of Amarin Corporations Public Company Limited (the "Business") in the amount of 178,547,217 shares or 17.8855% of the total issued and paid-up ordinary shares of the Business with the tender offer period of 26 business days from 14 March 2024 to 24 April 2024.

In accordance with the Notification of the Capital market Supervisory Board Tor Jor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (as amended), The Siam Commercial Bank Public Company Limited as the Tender Offer Preparer would like to submit the Report on the Preliminary Result of Tender Offer for the Securities of the Business (Form 247-6 Khor) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand for acknowledgement and reference on this tender offer as attached herewith.

Yours Sincerely,

The Siam Commercial Bank Public Company Limited

- Ms. Anute Pathipvanich -

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(Ms. Anute Pathipvanich))

Head of Investment Banking Team 1

Investment Banking Division

Tender Offeror

**Report of the Preliminary Result of the Tender Offer**

1. Submission Date: 17 April 2024
2. Name of the Offered Securities: Ordinary shares of Amarin Corporations Public Company Limited  
("Business")
3. Name of the Offeror: Srivadhanabhakdi Company Limited
4. Name of the Tender Offer Preparer: The Siam Commercial Bank Public Company Limited
5. Tender offer period: 26 days starting from 14 March 2024 to 24 April 2024
6. The number and percentage of securities held by the offeror prior to the tender offer and tendered securities as of 11 April 2024

## 6.1 Shares

	Class of shares	Number of shares	Percentage of total issued shares <sup>1</sup>	Percentage of total voting rights <sup>1</sup>
Shares held prior to the tender offer				
- Srivadhanabhakdi Company Limited	Ordinary	78,919,921	7.9056	7.9056
- Person Under Section 258				
1. Vadhanabhakdi Company Limited		602,427,400	60.3464	60.3464
2. Siribhakditham Company Limited		138,387,052	13.8625	13.8625
Tendered shares	Ordinary	76,069,944	7.6201	7.6201
Shares held prior to the tender offer in combination with tendered shares	Ordinary	895,804,317	89.7346	89.7346

<sup>1</sup> The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

## 6.2 Convertible Securities

	Convertible securities		Number of units	Number of underlying shares <sup>2</sup>	Percentage in comparison with the total number of outstanding shares of the Business <sup>3</sup>
	Class	Issue			
Securities held prior to the tender offer	-	-	-	-	-
Tendered securities	-	-	-	-	-
Securities held prior to the tender offer in combination with tendered securities	-	-	-	-	-

<sup>2</sup> The number of underlying shares = the number of units multiplied by the number of underlying shares from the exercise of right to purchase or convert per one unit of securities of such issue.

<sup>3</sup> See Footnote 1.

I hereby certify that the foregoing statement is complete and accurate, without misleading information and does not omit material information which should be disclosed.

Yours Sincerely,

Sirivadhanabhakdi Company Limited

- Mrs. Nidda Theerawatanachai -

(Mrs. Nidda Theerawatanachai)

Authorized Director

- Mr. Nararat Limnararat -

(Mr. Nararat Limnararat)

Authorized Director

Tender Offeror